

INTEGRITY HIGH INCOME FUND

SCHEDULE OF INVESTMENTS *October 31, 2023 (unaudited)*

	Principal Amount	Fair Value
CORPORATE BONDS (93.8%)		
Communication Services (11.7%)		
Altice France SA/France - 144A 5.500% 01/15/2028 Callable @ 100.000 09/15/2024	\$ 200,000	\$ 148,607
*(1) AMC Entertainment Holdings Inc - 144A 10.000% 06/15/2026 Callable @ 103.000 06/15/2024	27,692	21,179
Arches Buyer Inc - 144A 4.250% 06/01/2028 Callable @ 102.125 12/01/2023	75,000	62,124
Arches Buyer Inc - 144A 6.125% 12/01/2028 Callable @ 103.063 12/01/2023	17,000	13,731
Centerfield Media Parent Inc - 144A 6.625% 08/01/2026 Callable @ 101.656 08/01/2024	30,000	22,271
CenturyLink Inc - 144A 4.000% 02/15/2027 Callable @ 101.000 02/15/2024	330,000	222,750
Cinemark USA Inc - 144A 5.250% 07/15/2028 Callable @ 102.625 07/15/2024	45,000	39,115
Cinemark USA Inc - 144A 8.750% 05/01/2025 Callable @ 100.000 05/01/2024	16,000	16,169
CSC Holdings LLC - 144A 5.750% 01/15/2030 Callable @ 102.875 01/15/2025	200,000	104,528
CSC Holdings LLC - 144A 6.500% 02/01/2029 Callable @ 103.250 02/01/2024	400,000	316,424
(4) Diamond Sports Group LLC / Diamond Sports Finance Co - 144A 5.375% 08/15/2026 Callable @ 101.344 08/15/2023	45,000	450
DIRECTV Holdings LLC / DIRECTV Financing Co Inc - 144A 5.875% 08/15/2027 Callable @ 102.938 08/15/2024	252,000	220,856
DISH Network Corp 2.375% 03/15/2024	115,000	109,969
DISH Network Corp 3.375% 08/15/2026	73,000	37,413
*DISH Network Corp - 144A 11.750% 11/15/2027 Callable @ 100.000 05/15/2025	222,000	219,903
Entercom Media Corp - 144A 6.500% 05/01/2027 Callable @ 101.625 05/01/2024	130,000	1,625
FRONTIER COMM HLDGS LLC 5.875% 11/01/2029 Callable @ 102.938 11/01/2024	14,737	11,103
Frontier Communications Corp - 144A 5.000% 05/01/2028 Callable @ 102.500 05/01/2024	195,000	168,224
Frontier Communications Corp - 144A 5.875% 10/15/2027 Callable @ 101.469 10/15/2024	4,000	3,656
Frontier Communications Corp - 144A 6.750% 05/01/2029 Callable @ 103.375 05/01/2024	9,000	7,127
Frontier Communications Holdings LLC - 144A 6.000% 01/15/2030 Callable @ 103.000 10/15/2024	27,000	20,323
Frontier Communications Holdings LLC - 144A 8.750% 05/15/2030 Callable @ 140.375 05/15/2025	49,000	46,681
Gannett Holdings LLC - 144A 6.000% 11/01/2026 Callable @ 103.000 11/01/2023	47,000	39,480
Gray Escrow II Inc - 144A 5.375% 11/15/2031 Callable @ 102.688 11/15/2026	44,000	27,754
Gray Escrow Inc - 144A 7.000% 05/15/2027 Callable @ 101.750 05/15/2024	77,000	65,213
Gray Television Inc - 144A 4.750% 10/15/2030 Callable @ 102.375 10/15/2025	163,000	104,507
iHeartCommunications Inc 6.375% 05/01/2026 Callable @ 100.000 05/01/2024	176,189	143,607
iHeartCommunications Inc 8.375% 05/01/2027 Callable @ 100.000 05/01/2024	169,489	103,899
iHeartCommunications Inc - 144A 5.250% 08/15/2027 Callable @ 100.000 08/15/2024	170,000	124,603
+^(3) Intelsat Emergence SA Escrow .000% 07/15/2025	90,000	9
+^(3) Intelsat Emergence SA Escrow .000% 08/01/2023	146,000	15
+^(3) Intelsat Emergence SA Escrow .000% 10/15/2024	172,000	17
Intelsat SA - 144A 6.500% 03/15/2030 Callable @ 100.000 03/15/2025	300,000	263,858
Level 3 Financing Inc - 144A 3.625% 01/15/2029 Callable @ 101.813 01/15/2024	39,000	19,917
Level 3 Financing Inc - 144A 4.250% 07/01/2028 Callable @ 101.063 07/01/2024	45,000	25,446
Level 3 Financing Inc - 144A 4.625% 09/15/2027 Callable @ 100.000 09/15/2024	100,000	66,500
Live Nation Entertainment Inc - 144A 3.750% 01/15/2028 Callable @ 102.813 01/15/2024	37,000	32,338
Live Nation Entertainment Inc - 144A 4.750% 10/15/2027 Callable @ 101.188 10/15/2024	195,000	178,016
Live Nation Entertainment Inc - 144A 5.625% 03/15/2026 Callable @ 100.000 03/15/2024	70,000	67,052
Live Nation Entertainment Inc - 144A 6.500% 05/15/2027 Callable @ 103.250 05/15/2024	283,000	275,769
Lumen Tech Inc - 144A 4.500% 01/15/2029 Callable @ 102.250 01/15/2024	40,000	11,200
Lumen Tech Inc - 144A 5.125% 12/15/2026 Callable @ 101.281 12/15/2023	247,000	121,303
Lumen Technologies Inc - 144A 5.375% 06/15/2029 Callable @ 102.688 06/15/2024	70,000	21,484
Mav Acquisition Corp - 144A 5.750% 08/01/2028 Callable @ 102.875 08/01/2024	80,000	67,424
Midas OpCo Holdings LLC - 144A 5.625% 08/15/2029 Callable @ 102.813 08/15/2024	103,000	85,010
Midcontinent Communications / Midcontinent Finance Corp - 144A 5.375% 08/15/2027 Callable @ 100.000 08/15/2024	50,000	45,375
News Corp - 144A 3.875% 05/15/2029 Callable @ 100.000 05/15/2024	92,000	78,750
News Corp - 144A 5.125% 02/15/2032 Callable @ 102.563 02/15/2027	40,000	34,542
Nexstar Broadcasting Inc - 144A 4.750% 11/01/2028 Callable @ 102.375 11/01/2023	216,000	181,427
Nexstar Escrow Inc - 144A 5.625% 07/15/2027 Callable @ 101.406 07/15/2024	304,000	273,302

Outfront Media Capital LLC / Outfront Media Capital Corp - 144A 5.000% 08/15/2027 Callable @ 100.000 08/15/2024	25,000	22,207
SBA Communications Corp 3.125% 02/01/2029 Callable @ 101.563 02/01/2024	58,000	47,954
Scripps Escrow Inc - 144A 5.875% 07/15/2027 Callable @ 100.469 07/15/2024	50,000	37,375
Sinclair Television Group Inc - 144A 4.125% 12/01/2030 Callable @ 102.063 12/01/2025	65,000	40,327
Sirius XM Radio Inc - 144A 3.875% 09/01/2031 Callable @ 101.938 09/01/2026	70,000	52,674
Sirius XM Radio Inc - 144A 4.000% 07/15/2028 Callable @ 102.000 07/15/2024	141,000	119,770
Sirius XM Radio Inc - 144A 5.500% 07/01/2029 Callable @ 102.750 07/01/2024	299,000	265,056
*Sprint Corp 7.625% 02/15/2025 Callable @ 100.000 11/15/2024	329,000	333,703
Sprint Corp 7.625% 03/01/2026 Callable @ 100.000 11/01/2025	100,000	102,720
TEGNA Inc 5.000% 09/15/2029 Callable @ 102.500 09/15/2024	40,000	33,500
Telecom Italia Capital SA 6.000% 09/30/2034	100,000	82,237
Telecom Italia Capital SA 6.375% 11/15/2033	12,000	10,234
United States Cellular Corp 6.700% 12/15/2033	105,000	99,644
Univision Communications Inc - 144A 8.000% 08/15/2028 Callable @ 104.000 08/15/2025	21,000	19,831
Univision Communications Inc - 144A 4.500% 05/01/2029 Callable @ 102.250 05/01/2024	44,000	34,981
Univision Communications Inc - 144A 6.625% 06/01/2027 Callable @ 101.656 06/01/2024	20,000	18,225
Univision Communications Inc - 144A 7.375% 06/30/2030 Callable @ 103.688 06/30/2025	87,000	76,598
		<u>\$ 5,669,081</u>

Consumer Discretionary (25.9%)

1011778 BC ULC / New Red Finance Inc - 144A 3.500% 02/15/2029 Callable @ 101.750 02/15/2024	17,000	14,533
1011778 BC ULC / New Red Finance Inc - 144A 3.875% 01/15/2028 Callable @ 100.000 09/15/2024	78,000	69,637
1011778 BC ULC / New Red Finance Inc - 144A 4.000% 10/15/2030 Callable @ 102.000 10/15/2025	145,000	118,761
Acushnet Co - 144A 7.375% 10/15/2028 Callable @ 103.688 10/15/2025	19,000	19,035
Adient Global Holdings Ltd - 144A 7.000% 04/15/2028 Callable @ 103.500 04/15/2025	3,000	2,953
Adient Global Holdings Ltd - 144A 8.250% 04/15/2031 Callable @ 104.125 04/16/2026	77,000	74,929
Allied Universal Holdco LLC / Allied Universal Finance Corp - 144A 6.625% 07/15/2026 Callable @ 100.000 07/15/2024	51,000	47,775
Allison Transmission Inc - 144A 5.875% 06/01/2029 Callable @ 102.938 06/01/2024	109,000	101,044
American Axle & Manufacturing Inc 5.000% 10/01/2029 Callable @ 102.500 10/01/2024	16,000	12,640
American Axle & Manufacturing Inc 6.250% 03/15/2026	17,000	16,453
American Axle & Manufacturing Inc 6.500% 04/01/2027 Callable @ 101.083 04/01/2024	83,000	78,229
American Axle & Manufacturing Inc 6.875% 07/01/2028	167,000	147,456
Aramark Services Inc - 144A 5.000% 02/01/2028 Callable @ 101.666 02/01/2024	140,000	128,545
Asbury Automotive Group Inc 4.500% 03/01/2028 Callable @ 101.250 03/01/2024	77,000	68,227
Asbury Automotive Group Inc 4.750% 03/01/2030 Callable @ 102.375 03/01/2025	11,000	9,335
Asbury Automotive Group Inc - 144A 4.625% 11/15/2029 Callable @ 102.313 11/15/2024	163,000	138,859
Bath & Body Works Inc - 144A 6.625% 10/01/2030 Callable @ 103.313 10/01/2025	30,000	27,783
Boyne USA Inc - 144A 4.750% 05/15/2029 Callable @ 102.375 05/15/2024	86,000	74,897
Caesars Entertainment Inc - 144A 4.625% 10/15/2029 Callable @ 102.313 10/15/2024	84,000	69,037
Caesars Entertainment Inc - 144A 6.250% 07/01/2025 Callable @ 100.000 07/01/2024	50,000	49,267
Caesars Entertainment Inc - 144A 8.125% 07/01/2027 Callable @ 102.031 07/01/2024	130,000	128,802
Carnival Corp - 144A 4.000% 08/01/2028 Callable @ 100.000 05/01/2028	64,000	55,672
Carnival Corp - 144A 5.750% 03/01/2027 Callable @ 100.000 12/01/2026	76,000	68,002
Carnival Corp - 144A 6.000% 05/01/2029 Callable @ 103.000 11/01/2024	29,000	24,503
Carnival Corp - 144A 7.000% 08/15/2029 Callable @ 103.500 08/15/2026	29,000	28,437
Carnival Corp - 144A 9.875% 08/01/2027 Callable @ 104.938 02/01/2024	45,000	46,903
Carnival Holdings Bermuda Ltd - 144A 10.375% 05/01/2028 Callable @ 105.188 05/01/2025	49,000	52,207
CCO Holdings LLC / CCO Holdings Capital Corp - 144A 4.250% 01/15/2034 Callable @ 102.125 01/15/2028	80,000	57,820
CCO Holdings LLC / CCO Holdings Capital Corp - 144A 4.500% 06/01/2033 Callable @ 102.250 06/01/2027	135,000	100,713
*CCO Holdings LLC / CCO Holdings Capital Corp - 144A 4.250% 02/01/2031 Callable @ 102.125 07/01/2025	223,000	173,552
CCO Holdings LLC / CCO Holdings Capital Corp - 144A 4.500% 08/15/2030 Callable @ 102.250 02/15/2025	331,000	264,881
CCO Holdings LLC / CCO Holdings Capital Corp - 144A 4.750% 02/01/2032 Callable @ 102.375 02/01/2027	16,000	12,489
CCO Holdings LLC / CCO Holdings Capital Corp - 144A 4.750% 03/01/2030 Callable @ 102.375 09/01/2024	125,000	103,316

CCO Holdings LLC / CCO Holdings Capital Corp - 144A 5.000% 02/01/2028 Callable @ 100.833 08/01/2024	456,000	408,268
CCO Holdings LLC / CCO Holdings Capital Corp - 144A 5.125% 05/01/2027	474,000	436,426
CCO Holdings LLC / CCO Holdings Capital Corp - 144A 5.375% 06/01/2029 Callable @ 102.688 06/01/2024	130,000	113,676
CD&R Smokey Buyer Inc - 144A 6.750% 07/15/2025 Callable @ 100.000 07/15/2024	119,000	113,740
Cedar Fair LP 5.250% 07/15/2029 Callable @ 102.625 07/15/2024	40,000	34,452
Cedar Fair LP / Canada's Wonderland Co / Magnum Management Corp / Millennium Op 5.375% 04/15/2027 Callable @ 100.896 04/15/2024	40,000	37,038
Cedar Fair LP / Canada's Wonderland Co / Magnum Management Corp / Millennium Op - 144A 5.500% 05/01/2025	128,000	125,455
Clarios Global LP - 144A 6.750% 05/15/2025	60,000	59,524
Clarios Global LP / Clarios US Finance Co - 144A 6.750% 05/15/2028 Callable @ 103.375 05/15/2025	57,000	55,325
*Panther BF Aggregator 2 - 144A 8.500% 05/15/2027 Callable @ 100.000 05/15/2024	144,000	141,856
Clear Channel Outdoor Holdings Inc - 144A 7.500% 06/01/2029 Callable @ 103.750 06/01/2024	93,000	67,693
Clear Channel Outdoor Holdings Inc - 144A 7.750% 04/15/2028 Callable @ 103.875 04/15/2024	189,000	144,352
Clear Channel Worldwide Holdings Inc - 144A 5.125% 08/15/2027 Callable @ 100.000 08/15/2024	251,000	223,004
(5) Cooper- 144A Standard Automotive Inc - 5.625% 05/15/2027 Callable @ 102.810 01/31/2025	171,720	113,716
(5)Cooper- 144A Standard Automotive Inc - 13.500% 03/31/2027 Callable @ 104.500 01/31/2025	287,627	294,848
Dana Inc 5.625% 06/15/2028 Callable @ 101.406 06/15/2024	67,000	60,719
*DISH DBS Corp 5.875% 11/15/2024	536,000	493,260
DISH DBS Corp 7.750% 07/01/2026	193,000	129,493
DISH DBS Corp - 144A 5.250% 12/01/2026 Callable @ 100.000 06/01/2026	345,000	278,399
DISH DBS Corp - 144A 5.750% 12/01/2028 Callable @ 100.000 12/01/2027	65,000	47,206
Dornoch Debt Merger Sub Inc - 144A 6.625% 10/15/2029 Callable @ 103.313 10/15/2024	110,000	86,518
*Ford Motor Credit Co LLC 3.375% 11/13/2025 Callable @ 100.000 10/13/2025	200,000	186,946
*Ford Motor Credit Co LLC 4.271% 01/09/2027	200,000	185,373
Ford Motor Credit Co LLC 4.542% 08/01/2026 Callable @ 100.000 06/01/2026	200,000	188,424
*Ford Motor Credit Co LLC 4.687% 06/09/2025 Callable @ 100.000 04/09/2025	670,000	648,351
*Ford Motor Credit Co LLC 5.125% 06/16/2025 Callable @ 100.000 05/16/2025	600,000	583,630
Gap Inc/The - 144A 3.625% 10/01/2029 Callable @ 101.813 10/01/2024	103,000	78,717
Garda World Security Corp - 144A 4.625% 02/15/2027 Callable @ 101.156 02/15/2024	30,000	26,753
Garda World Security Corp - 144A 6.000% 06/01/2029 Callable @ 103.000 06/01/2024	59,000	44,982
Garda World Security Corp - 144A 9.500% 11/01/2027 Callable @ 102.375 11/01/2023	85,000	77,239
GLP Capital LP / GLP Financing II Inc 5.250% 06/01/2025	17,000	16,582
Goodyear Tire & Rubber Co/The 5.000% 07/15/2029 Callable @ 100.000 04/15/2029	121,000	103,958
Goodyear Tire & Rubber Co/The 5.250% 04/30/2031 Callable @ 100.000 01/30/2031	31,000	25,499
Goodyear Tire & Rubber Co/The 5.250% 07/15/2031 Callable @ 100.000 04/15/2031	70,000	57,006
Hanesbrands Inc - 144A 4.875% 05/15/2026	35,000	32,157
Hanesbrands Inc - 144A 9.000% 02/15/2031 Callable @ 104.500 02/15/2026	25,000	23,249
Hilton Domestic Operating Co Inc 4.875% 01/15/2030 Callable @ 102.438 01/15/2025	54,000	48,371
Hilton Domestic Operating Co Inc - 144A 3.750% 05/01/2029 Callable @ 101.875 05/01/2024	18,000	15,425
Hilton Domestic Operating Co Inc - 144A 5.750% 05/01/2028	38,000	36,414
Hilton Worldwide Finance LLC / Hilton Worldwide Finance Corp 4.875% 04/01/2027 Callable @ 100.609 04/01/2024	73,000	68,851
Hughes Satellite Systems Corp 6.625% 08/01/2026	20,000	16,950
L Brands Inc 6.750% 07/01/2036	35,000	30,067
Marriott Ownership Resorts Inc - 144A 4.500% 06/15/2029 Callable @ 102.250 06/15/2024	21,000	17,220
Mattel Inc - 144A 5.875% 12/15/2027 Callable @ 102.938 12/15/2023	68,000	65,188
MGM Growth Properties Operating Partnership LP / MGP Finance Co- 144A Issuer Inc - 3.875% 02/15/2029	40,000	33,957
MGM Growth Properties Operating Partnership LP / MGP Finance Co- 144A Issuer Inc - 4.500% 01/15/2028 Callable @ 100.000 10/15/2027	10,000	9,031
MGM Growth Properties Operating Partnership LP / MGP Finance Co- 144A Issuer Inc - 4.500% 09/01/2026 Callable @ 100.000 06/01/2026	15,000	14,002
MGM Growth Properties Operating Partnership LP / MGP Finance Co- 144A Issuer Inc - 4.625% 06/15/2025 Callable @ 100.000 03/15/2025	42,000	40,340
MGM Growth Properties Operating Partnership LP / MGP Finance Co- 144A Issuer Inc - 5.625% 05/01/2024 Callable @ 100.000 02/01/2024	30,000	29,787
MGM Resorts International 5.500% 04/15/2027 Callable @ 100.000 01/15/2027	85,000	79,305
*MGM Resorts International 5.750% 06/15/2025 Callable @ 100.000 03/15/2025	195,000	190,690

MGM Resorts International 6.750% 05/01/2025 Callable @ 100.000 05/01/2024	25,000	24,865
Newell Brands Inc 4.200% 04/01/2026 Callable @ 100.000 01/01/2026	117,000	110,473
Newell Brands Inc 5.625% 04/01/2036 Callable @ 100.000 10/01/2035	65,000	50,989
Newell Brands Inc 6.375% 09/15/2027 Callable @ 100.000 06/15/2027	35,000	32,781
Newell Brands Inc 6.625% 09/15/2029 Callable @ 100.000 06/15/2029	25,000	22,974
NMG Holding Co Inc / Neiman Marcus Group LLC - 144A 7.125% 04/01/2026 Callable @ 101.781 04/01/2024	180,000	168,373
Nordstrom Inc 4.375% 04/01/2030 Callable @ 100.000 01/01/2030	2,000	1,545
Panther BF Aggregator 2 LP / Panther Finance Co Inc - 144A 6.250% 05/15/2026 Callable @ 100.000 05/15/2024	132,000	128,905
*PetSmart Inc / PetSmart Finance Corp - 144A 4.750% 02/15/2028 Callable @ 102.375 02/15/2024	250,000	221,108
PM General Purchaser LLC - 144A 9.500% 10/01/2028 Callable @ 102.375 10/01/2024	72,000	67,340
Realogy Group LLC / Realogy Co- 144A Issuer Corp - 5.250% 04/15/2030 Callable @ 102.625 04/15/2025	112,000	71,707
Royal Caribbean Cruises Ltd - 144A 7.250% 01/15/2030 Callable @ 103.625 12/15/2025	47,000	46,345
Royal Caribbean Cruises Ltd - 144A 8.250% 01/15/2029 Callable @ 104.125 04/01/2025	63,000	64,365
Royal Caribbean Cruises Ltd - 144A 9.250% 01/15/2029 Callable @ 104.625 04/01/2025	63,000	65,759
Royal Caribbean Cruises Ltd - 144A 11.500% 06/01/2025	22,000	23,250
Royal Caribbean Cruises Ltd - 144A 11.625% 08/15/2027 Callable @ 105.813 08/15/2024	135,000	146,442
*Ryman Hospitality Properties Inc 4.750% 10/15/2027 Callable @ 101.188 10/15/2024	175,000	159,003
Service Corp International/US 3.375% 08/15/2030 Callable @ 101.688 08/15/2025	72,000	57,678
Service Corp International/US 4.000% 05/15/2031 Callable @ 102.000 05/15/2026	16,000	12,951
Service Corp International/US 4.625% 12/15/2027 Callable @ 101.542 12/15/2023	19,000	17,565
Service Corp International/US 5.125% 06/01/2029 Callable @ 102.563 06/01/2024	5,000	4,575
(5) Shutterfly Finance LLC - 144A 8.500% (4.2500%) 10/01/2027 Callable @ 100.000 06/09/2025	171,000	114,570
Shutterfly Finance LLC - 144A 9.750% 10/01/2027 Callable @ 100.000 06/09/2025	20,730	20,575
Sirius XM Radio Inc - 144A 5.000% 08/01/2027 Callable @ 100.833 08/01/2024	181,000	165,959
Six Flags Entertainment Corp - 144A 5.500% 04/15/2027 Callable @ 100.917 04/15/2024	35,000	31,863
Six Flags Theme Parks Inc - 144A 7.000% 07/01/2025 Callable @ 100.000 07/01/2024	63,000	62,565
Sonic Automotive Inc - 144A 4.625% 11/15/2029 Callable @ 102.313 11/15/2024	69,000	57,438
Staples Inc - 144A 7.500% 04/15/2026 Callable @ 100.000 04/15/2024	240,000	196,181
Staples Inc - 144A 10.750% 04/15/2027 Callable @ 100.000 04/15/2024	100,000	55,140
Station Casinos LLC - 144A 4.500% 02/15/2028 Callable @ 101.125 02/15/2024	145,000	125,226
Superior Plus LP / Superior General Partner Inc - 144A 4.500% 03/15/2029 Callable @ 102.250 03/15/2024	56,000	47,764
Tempur Sealy International Inc - 144A 3.875% 10/15/2031 Callable @ 101.938 10/15/2026	34,000	25,462
Tempur Sealy International Inc - 144A 4.000% 04/15/2029 Callable @ 102.000 04/15/2024	149,000	122,245
US Foods Inc - 144A 4.625% 06/01/2030 Callable @ 102.313 06/01/2025	68,000	58,168
US Foods Inc - 144A 4.750% 02/15/2029 Callable @ 102.375 02/15/2024	15,000	13,244
Vail Resorts Inc - 144A 6.250% 05/15/2025	104,000	103,358
VICI Properties LP / VICI Note Co Inc - 144A 4.250% 12/01/2026 Callable @ 101.063 12/01/2023	113,000	104,295
VICI Properties LP / VICI Note Co Inc - 144A 3.750% 02/15/2027	90,000	80,984
VICI Properties LP / VICI Note Co Inc - 144A 4.625% 12/01/2029 Callable @ 102.313 12/01/2024	118,000	102,067
Videotron Ltd - 144A 5.375% 06/15/2024 Callable @ 100.000 03/15/2024	45,000	44,635
Videotron Ltd / Videotron Ltee - 144A 5.125% 04/15/2027 Callable @ 100.854 04/15/2024	100,000	93,070
Vista Outdoor Inc - 144A 4.500% 03/15/2029 Callable @ 102.250 03/15/2024	149,000	138,570
Weekley Homes LLC / Weekley Finance Corp - 144A 4.875% 09/15/2028 Callable @ 101.625 09/15/2024	49,000	42,079
William Carter Co/The - 144A 5.625% 03/15/2027 Callable @ 100.000 03/15/2024	85,000	80,539
Wynn Las Vegas LLC / Wynn Las Vegas Capital Corp - 144A 5.250% 05/15/2027 Callable @ 100.000 02/15/2027	25,000	23,099
Wynn Las Vegas LLC / Wynn Las Vegas Capital Corp - 144A 5.500% 03/01/2025 Callable @ 100.000 12/01/2024	162,000	159,052
Wynn Resorts Finance LLC / Wynn Resorts Capital Corp - 144A 5.125% 10/01/2029	213,000	181,671
	\$	12,574,936

Consumer Staples (5.2%)

Albertsons Cos Inc / Safeway Inc / New Albertsons LP / Albertsons LLC - 144A 3.250% 03/15/2026 Callable @ 100.000 09/15/2024	33,000	30,482
Albertsons Cos Inc / Safeway Inc / New Albertsons LP / Albertsons LLC - 144A 3.500% 03/15/2029 Callable @ 100.875 09/15/2024	122,000	104,026

Albertsons Cos Inc / Safeway Inc / New Albertsons LP / Albertsons LLC - 144A 4.625% 01/15/2027 Callable @ 102.313 01/15/2024	275,000	257,745
Albertsons Cos Inc / Safeway Inc / New Albertsons LP / Albertsons LLC - 144A 4.875% 02/15/2030	30,000	26,741
Albertsons Cos Inc / Safeway Inc / New Albertsons LP / Albertsons LLC - 144A 5.875% 02/15/2028 Callable @ 101.469 08/15/2024	81,000	77,524
Central Garden & Pet Co 4.125% 10/15/2030 Callable @ 102.063 10/15/2025	49,000	39,965
Central Garden & Pet Co 5.125% 02/01/2028 Callable @ 101.708 01/01/2024	183,000	169,059
Central Garden & Pet Co - 144A 4.125% 04/30/2031 Callable @ 102.063 04/30/2026	8,000	6,399
Coty Inc - 144A 5.000% 04/15/2026 Callable @ 101.250 04/15/2024	89,000	85,028
Coty Inc - 144A 6.500% 04/15/2026 Callable @ 100.000 04/15/2024	6,000	5,910
Edgewell Personal Care Co - 144A 4.125% 04/01/2029 Callable @ 102.063 04/01/2024	25,000	20,958
Edgewell Personal Care Co - 144A 5.500% 06/01/2028 Callable @ 101.375 06/01/2024	135,000	122,513
Energizer Holdings Inc - 144A 4.375% 03/31/2029 Callable @ 101.094 09/30/2024	83,000	68,297
Energizer Holdings Inc - 144A 4.750% 06/15/2028 Callable @ 101.188 06/15/2024	249,000	212,641
Energizer Holdings Inc - 144A 6.500% 12/31/2027 Callable @ 103.250 08/31/2024	37,000	34,490
HFC Prestige Products Inc/HFC Prestige International US LLC - 144A 4.750% 01/15/2029 Callable @ 102.375 01/15/2025	10,000	8,852
+^(3) High Ridge Brands Co 8.875% 03/15/2025	60,000	0
Lamb Weston Holdings Inc - 144A 4.125% 01/31/2030 Callable @ 102.063 01/31/2025	84,000	71,253
Performance Food Group Inc - 144A 4.250% 08/01/2029 Callable @ 102.125 08/01/2024	85,000	71,742
Performance Food Group Inc - 144A 5.500% 10/15/2027 Callable @ 100.000 10/15/2024	95,000	88,830
Performance Food Group Inc - 144A 6.875% 05/01/2025	90,000	89,550
Post Holdings Inc - 144A 4.625% 04/15/2030 Callable @ 102.313 04/15/2025	70,000	58,617
Post Holdings Inc - 144A 5.500% 12/15/2029 Callable @ 102.750 12/15/2024	39,000	34,591
Post Holdings Inc - 144A 5.625% 01/15/2028 Callable @ 101.875 12/01/2023	127,000	118,115
Post Holdings Inc - 144A 5.750% 03/01/2027 Callable @ 100.958 03/01/2024	45,000	42,897
Reynolds Group Issuer Inc / Reynolds Group Issuer LLC / Reynolds Group Issuer Lu - 144A 4.000% 10/15/2027 Callable @ 101.000 10/15/2024	213,000	187,331
(4) Rite Aid Corp - 144A 7.500% 07/01/2025 Callable @ 100.000 07/01/2024	104,000	72,280
*(4) Rite Aid Corp - 144A 8.000% 11/15/2026 Callable @ 102.000 01/15/2024	254,000	179,211
Spectrum Brands Inc - 144A 3.875% 03/15/2031 Callable @ 101.938 03/15/2026	19,000	15,224
Spectrum Brands Inc - 144A 5.000% 10/01/2029 Callable @ 102.500 10/01/2024	138,000	123,798
Spectrum Brands Inc - 144A 5.500% 07/15/2030 Callable @ 102.750 07/15/2025	99,000	88,358
US Foods Inc - 144A 6.875% 09/15/2028 Callable @ 103.438 09/15/2025	24,000	23,462
	\$	2,535,889
Energy (12.6%)		
Antero Midstream Partners LP - 144A 5.375% 06/15/2029 Callable @ 102.688 06/15/2024	91,000	82,643
Antero Midstream Partners LP / Antero Midstream Finance Corp - 144A 5.750% 01/15/2028 Callable @ 101.917 01/15/2024	90,000	84,410
Antero Midstream Partners LP / Antero Midstream Finance Corp - 144A 5.750% 03/01/2027 Callable @ 100.958 03/01/2024	5,000	4,779
Antero Midstream Partners LP / Antero Midstream Finance Corp - 144A 7.875% 05/15/2026 Callable @ 101.969 05/15/2024	78,000	78,544
Antero Resources Corp - 144A 5.375% 03/01/2030 Callable @ 102.688 03/01/2025	23,000	20,989
Antero Resources Corp - 144A 7.625% 02/01/2029 Callable @ 103.813 02/01/2024	46,000	46,570
Antero Resources Corp - 144A 8.375% 07/15/2026 Callable @ 104.188 01/15/2024	79,000	81,438
Archrock Partners LP / Archrock Partners Finance Corp - 144A 6.875% 04/01/2027 Callable @ 101.719 04/01/2024	75,000	72,114
Ascent Resources Utica Holdings LLC / ARU Finance Corp - 144A 7.000% 11/01/2026 Callable @ 101.167 11/01/2023	43,000	41,521
Ascent Resources Utica Holdings LLC / ARU Finance Corp - 144A 8.250% 12/31/2028 Callable @ 104.125 02/01/2024	15,000	14,895
Baytex Energy Corp - 144A 8.500% 04/30/2030 Callable @ 104.250 04/30/2026	95,000	94,068
Baytex Energy Corp - 144A 8.750% 04/01/2027 Callable @ 104.375 04/01/2024	70,000	70,544
Blue Racer Midstream LLC / Blue Racer Finance Corp - 144A 6.625% 07/15/2026 Callable @ 100.000 07/15/2024	25,000	24,500
Blue Racer Midstream LLC / Blue Racer Finance Corp - 144A 7.625% 12/15/2025 Callable @ 101.906 12/15/2023	58,000	58,078
Buckeye Partners LP 3.950% 12/01/2026 Callable @ 100.000 09/01/2026	40,000	36,164
Buckeye Partners LP 4.125% 12/01/2027 Callable @ 100.000 09/01/2027	15,000	13,032
Buckeye Partners LP - 144A 4.125% 03/01/2025 Callable @ 100.000 02/01/2025	115,000	109,515
Buckeye Partners LP - 144A 4.500% 03/01/2028 Callable @ 100.000 12/01/2027	40,000	34,800
California Resources Corp - 144A 7.125% 02/01/2026 Callable @ 101.781 02/01/2024	103,000	103,386

Cheniere Energy Inc 4.625% 10/15/2028 Callable @ 101.156 10/15/2024	90,000	82,228
Cheniere Energy Partners LP 3.250% 01/31/2032 Callable @ 101.625 01/31/2027	39,000	30,265
Chesapeake Energy Corp 5.500% 09/15/2026	15,000	330
Chesapeake Escrow Issuer LLC - 144A 5.500% 02/01/2026 Callable @ 101.375 02/05/2024	25,000	24,307
Civitas Resources Inc - 144A 8.375% 07/01/2028 Callable @ 104.188 07/01/2025	69,000	69,404
Civitas Resources Inc - 144A 8.625% 11/01/2030 Callable @ 104.313 11/01/2026	59,000	60,103
Civitas Resources Inc - 144A 8.750% 07/01/2031 Callable @ 104.375 07/01/2026	56,000	56,546
CNX Midstream Partners LP - 144A 4.750% 04/15/2030 Callable @ 102.375 04/15/2025	16,000	13,185
CNX Resources Corp - 144A 6.000% 01/15/2029 Callable @ 104.500 01/15/2024	31,000	28,421
CNX Resources Corp - 144A 7.375% 01/15/2031 Callable @ 103.688 01/15/2026	40,000	38,216
Comstock Resources Inc - 144A 5.875% 01/15/2030 Callable @ 102.938 01/15/2025	43,000	36,770
Comstock Resources Inc - 144A 6.750% 03/01/2029 Callable @ 103.375 03/01/2024	161,000	146,536
Crescent Energy Finance LLC - 144A 9.250% 02/15/2028 Callable @ 104.625 02/15/2025	109,000	109,779
Crestwood Midstream Partners LP / Crestwood Midstream Finance Corp - 144A 5.625% 05/01/2027 Callable @ 100.938 05/01/2024	35,000	33,688
Crestwood Midstream Partners LP / Crestwood Midstream Finance Corp - 144A 7.375% 02/01/2031 Callable @ 103.688 02/01/2026	25,000	25,200
DT Midstream Inc - 144A 4.125% 06/15/2029 Callable @ 102.063 06/15/2024	100,000	85,974
DT Midstream Inc - 144A 4.375% 06/15/2031 Callable @ 102.188 06/15/2026	36,000	29,896
Encino Acquisition Partners Holdings LLC - 144A 8.500% 05/01/2028 Callable @ 104.250 05/01/2024	120,000	116,642
EnLink Midstream LLC 5.375% 06/01/2029 Callable @ 100.000 03/01/2029	16,000	14,639
EnLink Midstream LLC - 144A 6.500% 09/01/2030 Callable @ 100.000 03/01/2030	24,000	23,037
EnLink Midstream Partners LP 4.850% 07/15/2026 Callable @ 100.000 04/15/2026	25,000	23,492
EQM Midstream Partners LP 4.125% 12/01/2026 Callable @ 100.000 09/01/2026	47,000	43,274
EQM Midstream Partners LP 5.500% 07/15/2028 Callable @ 100.000 04/15/2028	5,000	4,637
EQM Midstream Partners LP - 144A 4.500% 01/15/2029 Callable @ 100.000 07/15/2028	44,000	38,591
EQM Midstream Partners LP - 144A 4.750% 01/15/2031 Callable @ 100.000 07/15/2030	54,000	45,467
EQM Midstream Partners LP - 144A 6.000% 07/01/2025 Callable @ 100.000 04/01/2025	15,000	14,667
EQM Midstream Partners LP - 144A 6.500% 07/01/2027 Callable @ 100.000 01/01/2027	25,000	24,299
EQM Midstream Partners LP - 144A 7.500% 06/01/2027 Callable @ 103.750 06/01/2024	65,000	64,380
EQM Midstream Partners LP - 144A 7.500% 06/01/2030 Callable @ 100.000 12/01/2029	36,000	35,284
EQT Corp 5.000% 01/15/2029	18,000	16,788
EQT Corp - 144A 3.625% 05/15/2031 Callable @ 100.000 05/15/2030	21,000	17,291
FMG Resources August 2006 Pty Ltd - 144A 4.375% 04/01/2031 Callable @ 100.000 01/01/2031	28,000	22,570
GCI LLC - 144A 4.750% 10/15/2028 Callable @ 101.188 10/15/2024	168,000	144,161
Genesis Energy LP / Genesis Energy Finance Corp 6.250% 05/15/2026 Callable @ 100.000 02/15/2024	10,000	9,526
Genesis Energy LP / Genesis Energy Finance Corp 7.750% 02/01/2028 Callable @ 103.875 02/01/2024	66,000	62,147
Genesis Energy LP / Genesis Energy Finance Corp 8.000% 01/15/2027 Callable @ 104.000 10/15/2024	38,000	36,491
Genesis Energy LP / Genesis Energy Finance Corp 8.875% 04/15/2030 Callable @ 104.438 04/15/2026	43,000	41,575
Global Infrastructure Solutions Inc - 144A 5.625% 06/01/2029 Callable @ 102.813 06/01/2024	90,000	72,000
Global Infrastructure Solutions Inc - 144A 7.500% 04/15/2032 Callable @ 103.750 04/15/2027	50,000	40,894
Gulfport Energy Corp 8.000% 05/17/2026 Callable @ 104.000 05/17/2024	25,000	24,957
Gulfport Energy Corp - 144A 8.000% 05/17/2026 Callable @ 104.000 05/17/2024	140,000	139,759
Hess Infrastructure Partners LP / Hess Infrastructure Partners Finance Corp - 144A 5.625% 02/15/2026 Callable @ 100.000 02/15/2024	25,000	24,211
Hess Midstream Operations LP - 144A 4.250% 02/15/2030 Callable @ 102.125 02/15/2025	47,000	40,195
Hess Midstream Operations LP - 144A 5.125% 06/15/2028 Callable @ 101.708 06/15/2024	55,000	50,771
Hilcorp Energy I LP / Hilcorp Finance Co - 144A 6.000% 04/15/2030 Callable @ 103.000 04/15/2025	29,000	25,690
Hilcorp Energy I LP / Hilcorp Finance Co - 144A 6.250% 04/15/2032 Callable @ 103.125 05/15/2027	23,000	20,067
Holly Energy Partners LP / Holly Energy Finance Corp - 144A 5.000% 02/01/2028 Callable @ 102.500 02/01/2024	35,000	32,399
Holly Energy Partners LP / Holly Energy Finance Corp - 144A 6.375% 04/15/2027 Callable @ 103.188 04/15/2024	48,000	46,495
Howard Midstream Energy Partners LLC - 144A 8.875% 07/15/2028 Callable @ 100.000 07/15/2025	60,000	60,307
Kinetik Holdings LP - 144A 5.875% 06/15/2030 Callable @ 102.938 06/15/2025	35,000	32,119
Nabors Industries Inc 5.750% 02/01/2025 Callable @ 100.000 11/01/2024	109,000	105,730

NGL Energy Operating LLC / NGL Energy Finance Corp - 144A 7.500% 02/01/2026 Callable @ 101.875 02/01/2024	42,000	40,973
NRG Energy Inc 5.750% 01/15/2028 Callable @ 101.917 01/15/2024	48,000	44,925
NRG Energy Inc - 144A 3.875% 02/15/2032 Callable @ 101.938 02/15/2027	44,000	32,699
NRG Energy Inc - 144A 5.250% 06/15/2029 Callable @ 102.625 06/15/2024	84,000	74,082
NuStar Logistics LP 5.625% 04/28/2027	30,000	28,298
NuStar Logistics LP 5.750% 10/01/2025 Callable @ 100.000 07/01/2025	21,000	20,263
NuStar Logistics LP 6.000% 06/01/2026 Callable @ 100.000 03/01/2026	50,000	48,227
NuStar Logistics LP 6.375% 10/01/2030 Callable @ 100.000 04/01/2030	76,000	70,300
Oasis Midstream Partners LP / OMP Finance Corp - 144A 8.000% 04/01/2029 Callable @ 104.000 04/01/2024	159,000	162,630
Oasis Petroleum Inc - 144A 6.375% 06/01/2026 Callable @ 101.594 06/01/2024	106,000	104,064
Occidental Petroleum Corp 8.500% 07/15/2027 Callable @ 100.000 01/15/2027	46,000	49,012
Occidental Petroleum Corp 8.875% 07/15/2030 Callable @ 100.000 01/15/2030	61,000	67,739
Precision Drilling Corp - 144A 6.875% 01/15/2029 Callable @ 103.438 01/15/2025	28,000	25,920
Precision Drilling Corp - 144A 7.125% 01/15/2026 Callable @ 100.000 11/15/2023	85,000	83,182
Range Resources Corp 4.875% 05/15/2025 Callable @ 100.000 02/15/2025	75,000	72,938
Range Resources Corp 8.250% 01/15/2029 Callable @ 104.125 01/15/2024	70,000	71,486
Range Resources Corp - 144A 4.750% 02/15/2030 Callable @ 102.375 02/15/2025	12,000	10,658
SM Energy Co 5.625% 06/01/2025	40,000	38,936
SM Energy Co 6.500% 07/15/2028 Callable @ 103.250 07/15/2024	31,000	29,844
SM Energy Co 6.750% 09/15/2026 Callable @ 100.000 09/15/2024	60,000	58,933
Southwestern Energy Co 4.750% 02/01/2032 Callable @ 102.375 02/01/2027	17,000	14,621
Southwestern Energy Co 5.375% 02/01/2029 Callable @ 102.688 02/01/2024	6,000	5,543
Southwestern Energy Co 5.375% 03/15/2030 Callable @ 102.688 03/15/2025	87,000	79,823
Southwestern Energy Co 8.375% 09/15/2028 Callable @ 102.792 09/15/2024	25,000	25,814
Sunoco LP / Sunoco Finance Corp 4.500% 04/30/2030 Callable @ 102.250 04/30/2025	65,000	55,516
Sunoco LP / Sunoco Finance Corp 4.500% 05/15/2029 Callable @ 102.250 05/15/2024	114,000	98,747
Tallgrass Energy Partners LP / Tallgrass Energy Finance Corp - 144A 5.500% 01/15/2028 Callable @ 101.833 01/15/2024	70,000	61,325
Tallgrass Energy Partners LP / Tallgrass Energy Finance Corp - 144A 6.000% 03/01/2027 Callable @ 101.500 03/01/2024	40,000	36,519
Tallgrass Energy Partners LP / Tallgrass Energy Finance Corp - 144A 6.000% 09/01/2031 Callable @ 103.000 09/01/2026	70,000	58,903
Tallgrass Energy Partners LP / Tallgrass Energy Finance Corp - 144A 6.000% 12/31/2030 Callable @ 103.000 12/31/2025	55,000	46,265
Tallgrass Energy Partners LP / Tallgrass Energy Finance Corp - 144A 7.500% 10/01/2025 Callable @ 100.000 10/01/2024	103,000	101,473
Targa Resources Partners LP / Targa Resources Partners Finance Corp 4.000% 01/15/2032 Callable @ 102.000 07/15/2026	62,000	50,844
Targa Resources Partners LP / Targa Resources Partners Finance Corp 4.875% 02/01/2031 Callable @ 102.438 02/01/2026	70,000	61,730
Targa Resources Partners LP / Targa Resources Partners Finance Corp 5.000% 01/15/2028 Callable @ 101.667 01/15/2024	40,000	37,725
Targa Resources Partners LP / Targa Resources Partners Finance Corp 5.500% 03/01/2030 Callable @ 102.750 03/01/2025	15,000	13,827
Targa Resources Partners LP / Targa Resources Partners Finance Corp 6.500% 07/15/2027 Callable @ 101.625 07/15/2024	108,000	106,736
Targa Resources Partners LP / Targa Resources Partners Finance Corp 6.875% 01/15/2029 Callable @ 103.438 01/15/2024	38,000	37,821
Transocean Inc - 144A 8.750% 02/15/2030 Callable @ 104.375 02/15/2026	25,650	25,574
Transocean Inc - 144A 11.500% 01/30/2027 Callable @ 102.875 07/30/2024	73,000	75,966
Transocean Titan Financing Ltd - 144A 8.375% 02/01/2028 Callable @ 104.188 02/01/2025	17,000	17,050
Valaris Ltd - 144A 8.375% 04/30/2030 Callable @ 104.188 04/30/2026	35,000	34,283
Venture Global LNG Inc - 144A 8.125% 06/01/2028 Callable @ 104.063 06/01/2025	108,000	104,730
Venture Global LNG Inc - 144A 9.500% 02/01/2029 Callable @ 100.000 11/01/2028	40,000	40,715
Venture Global LNG Inc - 144A 9.875% 02/01/2032 Callable @ 104.938 02/01/2027	40,000	40,445
*Vine Energy Holdings LLC - 144A 6.750% 04/15/2029 Callable @ 103.375 04/15/2024	238,000	232,867
Vital Energy Inc 9.750% 10/15/2030 Callable @ 104.875 10/15/2026	26,000	25,476
Vital Energy Inc 10.125% 01/15/2028 Callable @ 105.063 01/15/2024	47,000	47,122
	\$	6,129,959
Financials (2.1%)		
Adient Global Holdings Ltd - 144A 4.875% 08/15/2026	240,000	223,518
Ally Financial Inc 5.750% 11/20/2025 Callable @ 100.000 10/20/2025	105,000	100,277

(2) Citigroup Inc	10,000	9,508
Coinbase Global Inc - 144A 3.375% 10/01/2028 Callable @ 101.688 10/01/2024	20,000	14,685
Coinbase Global Inc - 144A 3.625% 10/01/2031 Callable @ 101.813 10/01/2026	20,000	13,597
Diamond Foreign Asset Co / Diamond Finance LLC - 144A 8.500% 10/01/2030 Callable @ 104.250 10/01/2026	51,000	49,709
LPL Holdings Inc - 144A 4.000% 03/15/2029 Callable @ 102.000 03/15/2024	55,000	47,298
LPL Holdings Inc - 144A 4.625% 11/15/2027 Callable @ 101.156 11/15/2023	30,000	27,430
Nationstar Mortgage Holdings Inc - 144A 5.125% 12/15/2030 Callable @ 102.563 12/15/2025	26,000	21,010
Nationstar Mortgage Holdings Inc - 144A 5.500% 08/15/2028 Callable @ 101.375 08/15/2024	98,000	86,603
Nationstar Mortgage Holdings Inc - 144A 5.750% 11/15/2031 Callable @ 102.875 11/15/2026	80,000	66,628
Nationstar Mortgage Holdings Inc - 144A 6.000% 01/15/2027 Callable @ 101.500 01/15/2024	10,000	9,295
OneMain Finance Corp 3.500% 01/15/2027 Callable @ 101.750 01/15/2024	20,000	16,900
OneMain Finance Corp 4.000% 09/15/2030 Callable @ 102.000 09/15/2025	18,000	13,164
Quicken Loans LLC / Quicken Loans Co- 144A Issuer Inc - 3.625% 03/01/2029 Callable @ 100.906 03/01/2024	76,000	61,797
Rocket Mortgage LLC / Rocket Mortgage Co- 144A Issuer Inc - 2.875% 10/15/2026 Callable @ 100.719 10/15/2024	54,000	47,011
Rocket Mortgage LLC / Rocket Mortgage Co- 144A Issuer Inc - 4.000% 10/15/2033 Callable @ 102.000 10/15/2027	9,000	6,615
Springleaf Finance Corp 5.375% 11/15/2029 Callable @ 100.000 05/15/2029	135,000	110,999
Springleaf Finance Corp 6.625% 01/15/2028 Callable @ 100.000 07/15/2027	24,000	21,831
WMG Acquisition Corp - 144A 3.750% 12/01/2029 Callable @ 101.875 12/01/2024	85,000	71,051
	\$	1,018,926

Health Care (9.6%)

Acadia Healthcare Co Inc - 144A 5.000% 04/15/2029 Callable @ 101.250 10/15/2024	45,000	40,120
Acadia Healthcare Co Inc - 144A 5.500% 07/01/2028 Callable @ 101.375 07/01/2024	72,000	66,497
Ardent Health Services Inc - 144A 5.750% 07/15/2029 Callable @ 102.875 07/15/2024	69,000	56,580
Avantor Funding Inc - 144A 4.625% 07/15/2028 Callable @ 101.156 07/15/2024	146,000	130,013
Bausch Health Americas Inc - 144A 9.250% 04/01/2026 Callable @ 100.000 04/01/2024	260,000	227,844
Bausch Health Cos Inc - 144A 4.875% 06/01/2028 Callable @ 102.438 06/01/2024	130,000	64,860
Bausch Health Cos Inc - 144A 5.000% 01/30/2028 Callable @ 101.250 01/30/2024	35,000	12,843
Bausch Health Cos Inc - 144A 5.000% 02/15/2029 Callable @ 102.500 02/15/2024	49,000	17,176
Bausch Health Cos Inc - 144A 5.250% 01/30/2030 Callable @ 102.625 01/30/2025	146,000	51,515
Bausch Health Cos Inc - 144A 5.250% 02/15/2031 Callable @ 102.625 02/15/2026	36,000	12,600
Bausch Health Cos Inc - 144A 6.250% 02/15/2029 Callable @ 103.125 02/15/2024	80,000	29,226
Catalent Pharma Solutions Inc - 144A 5.000% 07/15/2027 Callable @ 100.000 07/15/2024	10,000	8,924
Catalent Pharma Solutions Inc - 144A 3.125% 02/15/2029 Callable @ 101.563 02/15/2024	17,000	13,366
*Centene Corp 4.625% 12/15/2029 Callable @ 102.313 12/15/2024	262,000	234,249
CHS/Community Health Systems Inc - 144A 6.125% 04/01/2030 Callable @ 103.063 04/01/2025	58,000	22,475
CHS/Community Health Systems Inc - 144A 4.750% 02/15/2031 Callable @ 102.375 02/15/2026	65,000	43,757
CHS/Community Health Systems Inc - 144A 5.250% 05/15/2030 Callable @ 102.625 05/15/2025	135,000	96,070
CHS/Community Health Systems Inc - 144A 5.625% 03/15/2027 Callable @ 102.813 12/15/2023	74,000	60,139
CHS/Community Health Systems Inc - 144A 6.000% 01/15/2029 Callable @ 103.000 01/15/2024	24,000	18,153
CHS/Community Health Systems Inc - 144A 8.000% 03/15/2026 Callable @ 100.000 03/15/2024	118,000	107,943
DaVita Inc - 144A 3.750% 02/15/2031 Callable @ 101.875 02/15/2026	110,000	79,071
DaVita Inc - 144A 4.625% 06/01/2030 Callable @ 102.313 06/01/2025	211,000	164,850
Elanco Animal Health Inc 6.400% 08/28/2028 Callable @ 100.000 05/28/2028	60,000	57,228
Emergent BioSolutions Inc - 144A 3.875% 08/15/2028 Callable @ 100.969 08/15/2024	82,000	32,244
Encompass Health Corp 4.500% 02/01/2028 Callable @ 101.125 02/01/2024	159,000	143,343
Encompass Health Corp 4.625% 04/01/2031 Callable @ 102.313 04/01/2026	35,000	29,136
Encompass Health Corp 4.750% 02/01/2030 Callable @ 102.375 02/01/2025	20,000	17,281
(4) Endo Luxembourg Finance Co I Sarl / Endo US Inc - 144A 6.125% 04/01/2029 Callable @ 104.594 04/01/2024	30,000	19,800
(4) Enterprise Merger Sub Inc - 144A 8.750% 10/15/2026 Callable @ 100.000 10/15/2023	150,000	7,166
Global Medical Response Inc - 144A 6.500% 10/01/2025	50,000	31,750
HealthSouth Corp 5.750% 09/15/2025	55,000	53,459
Hologic Inc - 144A 4.625% 02/01/2028 Callable @ 101.541 02/01/2024	95,000	86,369
*IQVIA Inc - 144A 5.000% 10/15/2026 Callable @ 100.833 10/15/2023	200,000	190,663
(4) MALLINCKRODT FIN - 144A 11.500% 12/15/2028 Callable @ 100.000 06/15/2027	160,000	140,192
(4) Mallinckrodt International Finance SA / Mallinckrodt CB LLC - 144A 10.000% 06/15/2029 Callable @ 105.000 06/15/2026	26,203	1,686
*Mozart Debt Merger Sub Inc - 144A 3.875% 04/01/2029 Callable @ 101.938 10/01/2024	213,000	180,087
Mozart Debt Merger Sub Inc - 144A 5.250% 10/01/2029 Callable @ 102.625 10/01/2024	107,000	91,193
Organon Finance 1 LLC - 144A 4.125% 04/30/2028 Callable @ 102.063 04/30/2024	200,000	172,748

Owens & Minor Inc - 144A 4.500% 03/31/2029 Callable @ 102.250 03/31/2024	110,000	88,288
Owens & Minor Inc - 144A 6.625% 04/01/2030 Callable @ 103.313 04/01/2025	57,000	49,772
(4) Par Pharmaceutical Inc - 144A 7.500% 04/01/2027 Callable @ 101.875 04/01/2024	75,000	50,858
Radiology Partners Inc - 144A 9.250% 02/01/2028 Callable @ 102.313 02/01/2024	45,000	16,931
RP Escrow Issuer LLC - 144A 5.250% 12/15/2025 Callable @ 101.313 12/15/2023	22,000	15,675
Tenet Healthcare Corp 4.875% 01/01/2026 Callable @ 100.000 03/01/2024	481,000	461,069
Tenet Healthcare Corp 5.125% 11/01/2027 Callable @ 101.281 11/01/2023	306,000	282,491
Tenet Healthcare Corp 6.125% 06/15/2030 Callable @ 103.063 06/15/2025	82,000	75,906
Tenet Healthcare Corp 6.250% 02/01/2027 Callable @ 100.000 02/01/2024	92,000	88,248
Tenet Healthcare Corp - 144A 6.750% 05/15/2031 Callable @ 103.375 05/15/2026	91,000	86,430
*Valeant Pharmaceuticals International Inc - 144A 5.500% 11/01/2025	270,000	232,875
Valeant Pharmaceuticals International Inc - 144A 8.500% 01/31/2027 Callable @ 100.000 07/31/2024	99,000	44,303
*Valeant Pharmaceuticals International Inc - 144A 9.000% 12/15/2025 Callable @ 100.000 12/15/2023	419,000	364,250
		\$ 4,669,712

Industrials (13.7%)

ACCO Brands Corp - 144A 4.250% 03/15/2029 Callable @ 102.125 03/15/2024	180,000	149,401
ADT Security Corp/The - 144A 4.125% 08/01/2029 Callable @ 100.000 08/01/2028	103,000	88,338
*ADT Security Corp/The - 144A 4.875% 07/15/2032	173,000	144,023
Advanced Drainage Systems Inc - 144A 5.000% 09/30/2027 Callable @ 100.000 09/30/2024	26,000	24,245
Allison Transmission Inc - 144A 3.750% 01/30/2031 Callable @ 101.875 01/30/2026	95,000	75,151
Allison Transmission Inc - 144A 4.750% 10/01/2027 Callable @ 100.792 10/01/2024	66,000	60,188
American Airlines Inc/AAdvantage Loyalty IP Ltd - 144A 5.500% 04/20/2026	230,903	224,565
American Airlines Inc/AAdvantage Loyalty IP Ltd - 144A 5.750% 04/20/2029	155,000	139,792
APi Escrow Corp - 144A 4.750% 10/15/2029 Callable @ 102.375 10/15/2024	37,000	31,644
APi Group DE Inc - 144A 4.125% 07/15/2029 Callable @ 102.063 07/15/2024	56,000	45,673
ATS Automation Tooling Systems Inc - 144A 4.125% 12/15/2028 Callable @ 102.063 12/15/2023	49,000	42,079
Avis Budget Car Rental LLC / Avis Budget Finance Inc - 144A 4.750% 04/01/2028 Callable @ 102.375 04/01/2024	70,000	60,067
Avis Budget Car Rental LLC / Avis Budget Finance Inc - 144A 5.375% 03/01/2029 Callable @ 102.688 03/01/2024	127,000	108,797
Avis Budget Car Rental LLC / Avis Budget Finance Inc - 144A 5.750% 07/15/2027 Callable @ 100.000 07/15/2024	50,000	45,774
Bombardier Inc - 144A 7.500% 03/15/2025	34,000	33,962
Bombardier Inc - 144A 7.875% 04/15/2027 Callable @ 100.000 04/15/2024	92,000	88,516
Brink's Co/The - 144A 5.500% 07/15/2025 Callable @ 100.000 07/15/2024	40,000	38,930
Builders FirstSource Inc - 144A 4.250% 02/01/2032 Callable @ 102.125 08/01/2026	98,000	78,014
Builders FirstSource Inc - 144A 6.375% 06/15/2032 Callable @ 103.188 06/15/2027	69,000	63,023
BWX Technologies Inc - 144A 4.125% 04/15/2029 Callable @ 102.063 04/15/2024	98,000	83,790
BWX Technologies Inc - 144A 4.125% 06/30/2028 Callable @ 101.031 06/30/2024	44,000	38,700
Chart Industries Inc - 144A 7.500% 01/01/2030 Callable @ 103.750 01/01/2026	34,000	33,385
Chart Industries Inc - 144A 9.500% 01/01/2031 Callable @ 104.750 01/01/2026	12,000	12,360
CoreCivic Inc 8.250% 04/15/2026 Callable @ 104.125 04/15/2024	94,000	95,168
CVR Partners LP / CVR Nitrogen Finance Corp - 144A 6.125% 06/15/2028 Callable @ 103.063 06/15/2024	52,000	45,890
Dun & Bradstreet Corp/The - 144A 5.000% 12/15/2029 Callable @ 102.500 12/15/2024	23,000	19,787
Dycom Industries Inc - 144A 4.500% 04/15/2029 Callable @ 102.250 04/15/2024	90,000	77,647
EnPro Industries Inc 5.750% 10/15/2026 Callable @ 100.000 10/15/2024	66,000	62,510
EquipmentShare.com Inc - 144A 9.000% 05/15/2028 Callable @ 106.750 05/15/2025	116,000	109,040
First Student Bidco Inc / First Transit Parent Inc - 144A 4.000% 07/31/2029 Callable @ 102.000 07/31/2024	102,000	82,110
GEO Group Inc/The 10.500% 06/30/2028 Callable @ 101.000 08/19/2024	56,000	55,860
GFL Environmental Inc - 144A 4.375% 08/15/2029 Callable @ 102.188 08/15/2024	39,000	33,262
GFL Environmental Inc - 144A 3.750% 08/01/2025 Callable @ 100.000 08/01/2024	34,000	32,158
GFL Environmental Inc - 144A 4.000% 08/01/2028 Callable @ 101.000 08/01/2024	80,000	68,834
GFL Environmental Inc - 144A 4.750% 06/15/2029 Callable @ 102.375 06/08/2024	45,000	39,403
GFL Environmental Inc - 144A 5.125% 12/15/2026 Callable @ 101.281 12/15/2023	70,000	66,425
GPC Merger Sub Inc - 144A 7.125% 08/15/2028 Callable @ 101.781 08/15/2024	74,000	56,694
Griffon Corp 5.750% 03/01/2028 Callable @ 101.917 03/01/2024	135,000	121,919
HERTZ CORP .000% 01/15/2028	20,000	1,600
HERTZ CORP .000% 08/01/2026	80,000	6,800
HERTZ CORP .000% 10/15/2024	148,000	4,440

HERTZ CORP 6.250% 10/15/2022	25,000	750
Hertz Corp/The - 144A 4.625% 12/01/2026 Callable @ 102.313 12/01/2023	58,000	48,582
Hertz Corp/The - 144A 5.000% 12/01/2029 Callable @ 102.500 12/01/2024	210,000	150,788
Hillenbrand Inc 5.000% 09/15/2026 Callable @ 100.000 07/15/2026	10,000	9,497
Iron Mountain Inc - 144A 4.500% 02/15/2031 Callable @ 102.250 02/15/2026	42,000	34,339
Iron Mountain Inc - 144A 4.875% 09/15/2027 Callable @ 100.813 09/15/2024	57,000	52,106
Jeld- 144A Wen Inc - 4.625% 12/15/2025	33,000	31,144
Jeld- 144A Wen Inc - 4.875% 12/15/2027 Callable @ 101.625 12/15/2023	70,000	59,761
*Madison IAQ LLC - 144A 4.125% 06/30/2028 Callable @ 102.063 06/30/2024	221,000	185,644
Madison IAQ LLC - 144A 5.875% 06/30/2029 Callable @ 102.938 06/30/2024	140,000	108,461
Masonite International Corp - 144A 5.375% 02/01/2028 Callable @ 101.344 02/01/2024	70,000	64,464
MasTec Inc - 144A 4.500% 08/15/2028 Callable @ 101.125 08/15/2024	124,000	108,967
Mileage Plus Holdings LLC / Mileage Plus Intellectual Property Assets Ltd - 144A 6.500% 06/20/2027 Callable @ 101.625 06/30/2024	78,750	77,799
MIWD Holdco II LLC / MIWD Finance Corp - 144A 5.500% 02/01/2030 Callable @ 102.750 02/01/2025	59,000	46,831
NESCO Holdings II Inc - 144A 5.500% 04/15/2029 Callable @ 102.750 04/15/2024	71,000	60,883
PGT Innovations Inc - 144A 4.375% 10/01/2029 Callable @ 102.188 08/01/2024	66,000	61,616
Pike Corp - 144A 5.500% 09/01/2028 Callable @ 101.375 09/01/2024	63,000	53,550
*Prime Security Services Borrower LLC / Prime Finance Inc - 144A 3.375% 08/31/2027 Callable @ 100.000 08/31/2026	207,000	182,041
Prime Security Services Borrower LLC / Prime Finance Inc - 144A 5.750% 04/15/2026	5,000	4,858
Regal Rexnord Corp 6.300% 02/15/2030 Callable @ 100.000 12/15/2029	36,000	33,951
Regal Rexnord Corp - 144A 6.050% 02/15/2026	43,000	42,296
Regal Rexnord Corp - 144A 6.050% 04/15/2028 Callable @ 100.000 03/15/2028	85,000	81,398
Regal Rexnord Corp - 144A 6.400% 04/15/2033 Callable @ 100.000 01/15/2033	50,000	45,974
Ritchie Bros Auctioneers Inc - 144A 6.750% 03/15/2028 Callable @ 103.375 03/15/2025	25,000	24,612
Ritchie Bros Auctioneers Inc - 144A 7.750% 03/15/2031 Callable @ 103.875 03/15/2026	42,000	42,158
Sensata Technologies BV - 144A 4.000% 04/15/2029 Callable @ 102.000 04/15/2024	50,000	42,527
Sensata Technologies BV - 144A 5.000% 10/01/2025	2,000	1,945
Sensata Technologies Inc - 144A 3.750% 02/15/2031 Callable @ 101.875 02/15/2026	18,000	14,403
Spirit AeroSystems Inc - 144A 7.500% 04/15/2025 Callable @ 100.000 04/15/2024	118,000	117,714
Spirit AeroSystems Inc - 144A 9.375% 11/30/2029 Callable @ 104.688 11/30/2025	49,000	50,109
SRS Distribution Inc - 144A 4.625% 07/01/2028 Callable @ 102.313 07/01/2024	133,000	116,022
SRS Distribution Inc - 144A 6.000% 12/01/2029 Callable @ 103.000 12/01/2024	70,000	58,275
SRS Distribution Inc - 144A 6.125% 07/01/2029 Callable @ 103.063 07/01/2024	47,000	39,363
Standard Industries Inc/NJ - 144A 3.375% 01/15/2031 Callable @ 101.688 07/15/2025	69,000	52,225
Standard Industries Inc/NJ - 144A 4.750% 01/15/2028 Callable @ 101.583 01/15/2024	197,000	176,398
Standard Industries Inc/NJ - 144A 5.000% 02/15/2027	95,000	87,806
Stericycle Inc - 144A 3.875% 01/15/2029 Callable @ 101.938 11/15/2023	120,000	101,958
Terex Corp - 144A 5.000% 05/15/2029 Callable @ 102.500 05/15/2024	88,000	77,031
TransDigm Inc - 144A 6.250% 03/15/2026 Callable @ 100.000 03/15/2024	85,000	82,982
TriMas Corp - 144A 4.125% 04/15/2029 Callable @ 102.063 04/15/2024	63,000	52,327
TriNet Group Inc - 144A 7.125% 08/15/2031 Callable @ 103.563 08/15/2026	48,000	46,407
Trinity Industries Inc - 144A 7.750% 07/15/2028 Callable @ 103.875 07/15/2025	60,000	59,599
Triton Water Holdings Inc - 144A 6.250% 04/01/2029 Callable @ 103.125 04/01/2024	147,000	121,158
Triumph Group Inc 7.750% 08/15/2025	75,000	71,250
Triumph Group Inc - 144A 9.000% 03/15/2028 Callable @ 104.500 03/15/2025	32,000	31,085
Uber Technologies Inc - 144A 4.500% 08/15/2029 Callable @ 102.250 08/15/2024	94,000	82,905
Uber Technologies Inc - 144A 7.500% 09/15/2027 Callable @ 101.875 09/15/2024	85,000	85,211
United Airlines Inc - 144A 4.375% 04/15/2026 Callable @ 100.000 10/15/2025	77,000	71,416
United Rentals North America Inc 4.875% 01/15/2028 Callable @ 101.625 01/15/2024	144,000	133,186
United Rentals North America Inc 5.500% 05/15/2027 Callable @ 100.917 05/15/2024	65,000	62,802
VistaJet Malta Finance PLC / Vista Management Holding Inc - 144A 9.500% 06/01/2028 Callable @ 104.750 06/01/2025	36,000	27,582
Wabash National Corp - 144A 4.500% 10/15/2028 Callable @ 102.250 10/15/2024	68,000	56,270
WESCO Distribution Inc - 144A 7.125% 06/15/2025	70,000	70,208
WESCO Distribution Inc - 144A 7.250% 06/15/2028 Callable @ 102.417 06/15/2024	200,000	198,736
White Cap Buyer LLC - 144A 6.875% 10/15/2028 Callable @ 101.719 10/15/2024	19,000	16,581
Williams Scotsman Inc - 144A 7.375% 10/01/2031 Callable @ 103.688 10/01/2026	57,000	56,066
(4) Wolverine Escrow LLC - 144A 8.500% 11/15/2024 Callable @ 100.000 11/15/2023	5,000	175
(4) Wolverine Escrow LLC - 144A 9.000% 11/15/2026 Callable @ 104.500 11/15/2023	109,000	10,355
(4) Wolverine Escrow LLC - 144A 13.125% 11/15/2027 Callable @ 106.563 11/15/2023	20,000	600
XPO Inc - 144A 6.250% 06/01/2028 Callable @ 103.125 06/01/2025	45,000	43,111

\$ 6,618,222

Information Technology (5.5%)

ACI Worldwide Inc - 144A 5.750% 08/15/2026 Callable @ 100.000 08/15/2024	69,000	66,059
Ahead DB Holdings LLC - 144A 6.625% 05/01/2028 Callable @ 103.313 05/01/2024	72,000	59,040
CDW LLC / CDW Finance Corp 3.250% 02/15/2029 Callable @ 100.813 02/15/2024	34,000	28,705
CDW LLC / CDW Finance Corp 4.250% 04/01/2028 Callable @ 100.000 10/01/2024	60,000	54,541
Clarivate Science Holdings Corp - 144A 3.875% 06/30/2028 Callable @ 101.938 06/30/2024	40,000	34,348
Clarivate Science Holdings Corp - 144A 4.875% 06/30/2029 Callable @ 102.438 06/30/2024	84,000	70,844
CommScope Finance LLC - 144A 6.000% 03/01/2026 Callable @ 100.000 03/01/2024	161,000	135,146
CommScope Finance LLC - 144A 8.250% 03/01/2027 Callable @ 100.000 03/01/2024	200,000	83,655
CommScope Inc - 144A 4.750% 09/01/2029 Callable @ 102.375 09/01/2024	118,000	80,580
CommScope Technologies Finance LLC - 144A 6.000% 06/15/2025	98,000	61,985
CommScope Technologies LLC - 144A 5.000% 03/15/2027 Callable @ 100.833 03/15/2024	5,000	1,950
Conduent Business Services LLC / Conduent State & Local Solutions Inc - 144A 6.000% 11/01/2029 Callable @ 103.000 11/01/2024	90,000	74,190
Emerald Debt Merger Sub LLC - 144A 6.625% 12/15/2030 Callable @ 103.313 06/15/2026	180,000	171,225
Entegris Escrow Corp - 144A 4.750% 04/15/2029 Callable @ 100.000 01/15/2029	93,000	83,240
Entegris Escrow Corp - 144A 5.950% 06/15/2030 Callable @ 102.975 06/15/2025	48,000	43,913
Entegris Inc - 144A 3.625% 05/01/2029 Callable @ 102.719 05/01/2024	89,000	74,430
Entegris Inc - 144A 4.375% 04/15/2028 Callable @ 101.094 04/15/2024	56,000	49,963
Gartner Inc - 144A 3.625% 06/15/2029 Callable @ 101.813 06/15/2024	30,000	25,404
Gartner Inc - 144A 4.500% 07/01/2028 Callable @ 101.125 07/01/2024	225,000	202,517
II- 144A VI Inc - 5.000% 12/15/2029 Callable @ 102.500 12/14/2024	181,000	153,591
Imola Merger Corp - 144A 4.750% 05/15/2029 Callable @ 102.375 05/15/2024	225,000	196,151
Minerva Merger Sub Inc - 144A 6.500% 02/15/2030 Callable @ 103.250 02/15/2025	45,000	36,725
NCR Atleos Escrow Corp - 144A 9.500% 04/01/2029 Callable @ 104.750 10/01/2026	82,000	80,379
NCR Corp - 144A 5.000% 10/01/2028 Callable @ 101.250 10/01/2024	35,000	30,237
NCR Corp - 144A 5.125% 04/15/2029 Callable @ 102.563 04/15/2024	125,000	107,517
ON Semiconductor Corp - 144A 3.875% 09/01/2028 Callable @ 100.969 09/01/2024	118,000	101,371
Presidio Holdings Inc - 144A 4.875% 02/01/2027 Callable @ 101.219 02/01/2024	40,000	36,648
RingCentral Inc - 144A 8.500% 08/15/2030 Callable @ 104.250 08/15/2026	51,000	48,450
Seagate HDD Cayman - 144A 8.250% 12/15/2029 Callable @ 104.125 07/15/2026	46,000	46,748
Seagate HDD Cayman - 144A 8.500% 07/15/2031 Callable @ 104.250 07/15/2026	12,000	12,210
Sinclair Television Group Inc - 144A 5.125% 02/15/2027 Callable @ 100.000 08/15/2024	20,000	15,700
Square Inc 3.500% 06/01/2031 Callable @ 100.000 03/01/2031	180,000	138,957
SS&C Technologies Inc - 144A 5.500% 09/30/2027 Callable @ 101.375 03/30/2024	220,000	206,618
Synaptics Inc - 144A 4.000% 06/15/2029 Callable @ 102.000 06/15/2024	37,000	30,525

\$ 2,643,562

Materials (5.5%)

Allegheny Technologies Inc 4.875% 10/01/2029 Callable @ 102.438 10/01/2024	45,000	38,366
Allegheny Technologies Inc 5.125% 10/01/2031 Callable @ 102.563 10/01/2026	23,000	18,879
Allegheny Technologies Inc 5.875% 12/01/2027 Callable @ 101.469 12/01/2023	66,000	61,210
Ardagh Packaging Finance PLC / Ardagh Holdings USA Inc - 144A 5.250% 08/15/2027 Callable @ 100.000 08/15/2024	200,000	145,322
ATI Inc 7.250% 08/15/2030 Callable @ 103.625 08/15/2026	43,000	41,395
Avient Corp - 144A 7.125% 08/01/2030 Callable @ 103.563 08/01/2025	19,000	18,257
Axalta Coating Systems LLC / Axalta Coating Systems Dutch Holding B BV - 144A 4.750% 06/15/2027 Callable @ 101.188 06/15/2024	150,000	138,330
Berry Global Escrow Corp - 144A 4.875% 07/15/2026 Callable @ 100.000 07/15/2024	7,000	6,678
Berry Global Inc - 144A 4.500% 02/15/2026	15,000	14,131
Big River Steel LLC / BRS Finance Corp - 144A 6.625% 01/31/2029 Callable @ 101.656 09/15/2024	87,000	85,937
Boise Cascade Co - 144A 4.875% 07/01/2030 Callable @ 102.438 07/01/2025	10,000	8,602
Carpenter Technology Corp 6.375% 07/15/2028 Callable @ 101.594 07/15/2024	50,000	47,560
Carpenter Technology Corp 7.625% 03/15/2030 Callable @ 103.813 03/15/2025	17,000	16,782
Chemours Co/The - 144A 4.625% 11/15/2029 Callable @ 102.313 11/15/2024	25,000	19,296
Chemours Co/The - 144A 5.750% 11/15/2028 Callable @ 102.875 11/15/2023	178,000	150,494
Cleveland- 144A Cliffs Inc - 4.625% 03/01/2029 Callable @ 102.313 03/01/2024	40,000	34,474
Cleveland- 144A Cliffs Inc - 4.875% 03/01/2031 Callable @ 102.438 03/01/2026	29,000	23,917
Cleveland- 144A Cliffs Inc - 6.750% 04/15/2030 Callable @ 103.375 04/15/2026	45,000	41,724
Element Solutions Inc - 144A 3.875% 09/01/2028 Callable @ 100.969 09/01/2024	100,000	84,935
Freeport McMoRan Inc 5.450% 03/15/2043 Callable @ 100.000 09/15/2042	15,000	12,339
Glatfelter Corp - 144A 4.750% 11/15/2029 Callable @ 102.375 11/01/2024	42,000	27,595
Kaiser Aluminum Corp - 144A 4.500% 06/01/2031 Callable @ 102.250 06/01/2026	30,000	22,189

Knife River Holding Co - 144A 7.750% 05/01/2031 Callable @ 103.875 05/01/2026	20,000	19,927
LABL Escrow Issuer LLC - 144A 6.750% 07/15/2026 Callable @ 100.000 07/15/2024	130,000	119,497
LABL Escrow Issuer LLC - 144A 10.500% 07/15/2027 Callable @ 100.000 07/15/2024	65,000	56,256
Mauser Packaging Solutions Holding Co - 144A 7.875% 08/15/2026 Callable @ 103.938 08/15/2024	295,000	277,168
Mauser Packaging Solutions Holding Co - 144A 9.250% 04/15/2027 Callable @ 106.938 10/15/2024	100,000	83,258
NOVA Chemicals Corp - 144A 4.250% 05/15/2029 Callable @ 102.125 05/15/2024	106,000	78,376
NOVA Chemicals Corp - 144A 4.875% 06/01/2024 Callable @ 100.000 03/03/2024	30,000	29,492
NOVA Chemicals Corp - 144A 5.250% 06/01/2027 Callable @ 100.000 03/03/2027	70,000	59,129
Novelis Corp - 144A 4.750% 01/30/2030 Callable @ 102.375 01/30/2025	45,000	38,179
Owens- 144A Brockway Glass Container Inc - 6.625% 05/13/2027	68,000	64,600
Scotts Miracle Gro Co/The 4.000% 04/01/2031 Callable @ 102.000 04/01/2026	101,000	75,134
Scotts Miracle Gro Co/The 4.375% 02/01/2032 Callable @ 102.188 08/01/2026	56,000	41,042
Scotts Miracle Gro Co/The 4.500% 10/15/2029 Callable @ 102.250 10/15/2024	14,000	11,060
Scotts Miracle Gro Co/The 5.250% 12/15/2026 Callable @ 100.875 12/15/2023	135,000	125,213
Summit Materials LLC / Summit Materials Finance Corp - 144A 5.250% 01/15/2029 Callable @ 101.313 07/15/2024	54,000	48,895
Summit Midstream Holdings LLC / Summit Midstream Finance Corp - 144A 8.500% 10/15/2026 Callable @ 102.125 10/15/2024	37,000	35,253
Trinseo Materials Operating SCA / Trinseo Materials Finance Inc - 144A 5.125% 04/01/2029 Callable @ 102.563 04/01/2024	146,000	61,394
Trinseo Materials Operating SCA / Trinseo Materials Finance Inc - 144A 5.375% 09/01/2025	21,000	18,218
Trivium Packaging Finance BV - 144A 5.500% 08/15/2026 Callable @ 100.000 08/15/2024	200,000	181,295
United States Steel Corp 6.875% 03/01/2029 Callable @ 103.438 03/01/2024	7,000	6,802
Valvoline Inc - 144A 4.250% 02/15/2030 Callable @ 102.125 02/15/2025	35,000	34,283
WR Grace & Co- 144A Conn - 4.875% 06/15/2027 Callable @ 101.219 06/15/2024	119,000	106,878
WR Grace Holdings LLC - 144A 5.625% 08/15/2029 Callable @ 102.813 08/15/2024	28,000	21,775
	\$	2,651,536
Real Estate (0.7%)		
Iron Mountain Inc - 144A 5.000% 07/15/2028 Callable @ 101.250 07/15/2024	7,000	6,264
Iron Mountain Inc - 144A 5.250% 07/15/2030 Callable @ 102.625 07/15/2025	95,000	82,219
Kennedy Wilson Inc 4.750% 03/01/2029 Callable @ 102.375 03/01/2024	20,000	15,050
Kennedy Wilson Inc 5.000% 03/01/2031 Callable @ 102.500 03/01/2026	20,000	14,350
MGM Growth Properties Operating Partnership LP / MGP Finance Co- 144A Issuer Inc - 5.750% 02/01/2027 Callable @ 100.000 11/01/2026	44,000	42,109
RHP Hotel Properties LP / RHP Finance Corp - 144A 4.500% 02/15/2029 Callable @ 102.250 02/15/2024	158,000	134,488
RHP Hotel Properties LP / RHP Finance Corp - 144A 7.250% 07/15/2028 Callable @ 103.625 07/15/2025	19,000	18,418
	\$	312,898
Utilities (1.3%)		
AmeriGas Partners LP / AmeriGas Finance Corp 5.875% 08/20/2026 Callable @ 100.000 05/20/2026	80,000	74,962
AmeriGas Partners LP / AmeriGas Finance Corp - 144A 9.375% 06/01/2028 Callable @ 104.688 06/01/2025	39,000	38,555
Calpine Corp - 144A 4.625% 02/01/2029 Callable @ 102.313 02/01/2024	69,000	58,302
Calpine Corp - 144A 5.000% 02/01/2031 Callable @ 102.500 02/01/2026	30,000	24,205
Calpine Corp - 144A 5.250% 06/01/2026 Callable @ 100.000 06/01/2024	7,000	6,699
NRG Energy Inc 6.625% 01/15/2027 Callable @ 100.000 07/15/2024	9,000	8,734
NRG Energy Inc - 144A 3.375% 02/15/2029 Callable @ 101.688 02/15/2024	68,000	55,172
NRG Energy Inc - 144A 3.625% 02/15/2031 Callable @ 101.813 02/15/2026	18,000	13,577
NRG Energy Inc - 144A 7.000% 03/15/2033 Callable @ 100.000 12/15/2032	38,000	35,920
PG&E Corp 5.000% 07/01/2028 Callable @ 101.667 07/01/2024	40,000	36,103
PG&E Corp 5.250% 07/01/2030 Callable @ 102.625 07/01/2025	10,000	8,718
(2) VISTRA CORP - 144A 7.000% 12/15/2026 Callable @ 100.000 12/15/2026	70,000	63,700
Vistra Operations Co LLC - 144A 4.375% 05/01/2029 Callable @ 102.188 05/01/2024	27,000	22,929
Vistra Operations Co LLC - 144A 5.000% 07/31/2027 Callable @ 100.000 07/31/2024	85,000	77,752
Vistra Operations Co LLC - 144A 5.625% 02/15/2027 Callable @ 100.000 02/15/2024	42,000	39,526
Vistra Operations Co LLC - 144A 7.750% 10/15/2031 Callable @ 103.875 10/15/2026	70,000	67,715
	\$	632,569
TOTAL CORPORATE BONDS (COST: \$52,476,763)		
	\$	45,457,289

COMMON STOCKS (1.1%)**Communication Services (0.3%)**

	Shares	
(3) Frontier Communications Parent Inc	2,688	48,169
(3) iHeartMedia Inc	1,902	4,470
+^(3) INELSAT EMERGENCE SA	3,888	88,452
(3) National CineMedia Inc	2,371	9,271
		<u>\$ 150,362</u>

Consumer Discretionary (0.6%)

+^(3) CLAIRE'S STORES	58	15,950
(3) Clear Channel Outdoor Holdings	4,640	5,104
+^(3) MyTheresa Series B Common Shares	21,320	7,462
+^(3) NMG Parent LLC	240	27,000
VICI Properties, Inc	8,709	242,984
		<u>\$ 298,500</u>

Energy (0.1%)

(3) Chesapeake Energy Corp	12	1,033
+^(3) EP Energy Corp	2,035	3,256
Oasis Petroleum Inc	270	44,637
		<u>\$ 48,926</u>

Health Care (0.1%)

+^(3) International Oncology Care Inc	1,633	23,252
(3) Mallinckrodt Equity	920	76
		<u>\$ 23,328</u>

Materials (0.0%)

(3) Venator Finance Sarl / Venator Materials	1,702,576	6,810
		<u>\$ 6,810</u>

TOTAL COMMON STOCK (COST: \$1,037,022)**\$ 527,926****CONVERTIBLE PREFERRED STOCKS (0.3%)****Consumer Discretionary (0.3%)**

	Shares	
+^ CLAIRE'S CONVERTIBLE PREFERRED EQUITY	45	94,500
+^ MYT HOLDING CO (144A Series A)	53,840	35,265
		<u>129,765</u>

TOTAL CONVERTIBLE PREFERRED STOCK (COST: \$75,999)**\$ 129,765****WARRANTS (0.0%)****Communication Services (0.0%)**

	Shares	
+^(3) INELSAT JACKSON HOLDINGS SA SERIES A	405	4
+^(3) INELSAT JACKSON HOLDINGS SA SERIES B	405	4
		<u>\$ 8</u>

Consumer Discretionary (0.0%)

+^(3) NMG WARRANTS	690	11,213
		<u>\$ 11,221</u>

TOTAL WARRANTS (COST: \$1,796.63)**\$ 11,221****TOTAL INVESTMENTS IN SECURITIES (COST: \$53,591,580) (95.2%)****\$ 46,126,201****OTHER ASSETS LESS LIABILITIES (4.8%)****\$ 2,342,997****NET ASSETS (100%)****\$ 48,469,198**

(1) Interest or dividend is paid-in-kind, when applicable. Rate paid in-kind is shown in parenthesis.

(2) Security is perpetual and thus, does not have a predetermined maturity date. The coupon rate for this security is fixed for a period of time and may be structured to adjust thereafter. The date shown, if applicable, reflects the next call date. The coupon rate shown is the rate in effect as of October 31, 2023.

(3) Non-income producing security.

(4) Issue is in default.

(5) Interest or dividend is partial paid-in-kind and partial cash. Rate paid in-kind is shown in parenthesis.

+ The level 3 assets were a result of unavailable quoted prices from and active market or the unavailability of other significant observable inputs. See Footnote.

* Indicates all or a portion of bonds are segregated by the custodian to cover when-issued or delayed-delivery purchases when they occur.

^ Deemed by management to be illiquid security. See Footnote. Total fair value of illiquid securities amount to \$306,399 representing 0.6% of net assets as of October 31, 2023.

144A - Security exempt from registration under Rule 144A of the Securities Act of 1933. These securities are deemed to be liquid under procedures approved by the Fund's Board of Trustees and may normally be sold to qualified institutional buyers in transactions exempt from registration. Total fair value of Rule 144A Securities amounts to \$35,061,293 representing 72.4% of net assets as of October 31, 2023.

PLC - Public Limited Company

LIBOR USD 3 Month - 3 Month US Dollar LIBOR, rate disclosed at October 31, 2023, based on the last reset date of the security.

NOTE: INVESTMENT IN SECURITIES (unaudited)

As of October 31, 2023, the net unrealized appreciation (depreciation) based on the cost of investments for federal income tax purposes was as follows:

	<u>Integrity High Income Fund</u>
Investments at cost	\$53,591,580
Unrealized appreciation	\$389,187
Unrealized depreciation	(\$7,854,566)
Net unrealized appreciation (depreciation)*	<u>(\$7,465,379)</u>

*Differences between financial reporting-basis and tax-basis unrealized appreciation/(depreciation) are due to differing treatment of wash sales and market discount.

NOTE: FAIR VALUE MEASUREMENTS (unaudited)

Various inputs are used in determining the value of the Funds' investments. These inputs are summarized in three broad levels: Level 1 inputs are based on quoted prices in active markets for identical securities. Level 2 inputs are based on significant observable inputs (including quoted prices for similar securities, interest rates, prepayment speeds, credit risk, etc.) Level 3 inputs are based on significant unobservable inputs (including the Fund's own assumptions in determining the fair value of investments.) The following is a summary of the inputs used to value the Funds' investments as of October 31, 2023:

Integrity High Income Fund

	Level 1	Level 2	Level 3	Total
Common Stocks	362,554	-	165,372	527,926
Corporate Bonds	-	45,457,248	41	45,457,289
Convertible Preferred Stock	-	-	129,765	129,765
Warrants	-	-	11,221	11,221
Total	\$362,554	\$45,457,248	\$306,399	\$46,126,201

High Income Fund	Balance as 7/31/2023	Purchases	Sales	Realized Gain/(Loss)	Change in unrealized appreciation/depreciation	Balance as 10/31/2023
Common Stock	\$ 186,215	\$0	\$0	\$0	(\$20,843)	\$ 165,372
Corporate Bonds	\$ 41	\$0	\$0	\$0	\$0	\$ 41
Convertible Preferred Stock	\$ 137,270	\$0	\$0	\$0	(\$7,505)	\$ 129,765
Warrants	\$ 15,533	\$0	\$0	\$0	(\$4,312)	\$ 11,221

Asset Class	Fair Value at October 31, 2023	Valuation Technique	Unobservable Inputs	Range	Valuation from Input	Weighted
Common Stock	\$142,120	Market Comparable Transaction	Indicative Value	\$0.35 - \$275.00	Increase	\$66.45
Common Stock	\$ 23,252	Market Comparable Companies	EBITDA Multiple	5.04x	No change	5.04x
Corporate Bonds	\$ 41	Market Comparable Companies	Indicative Value	\$0.00 - \$0.01	No change	\$0.01
Convertible Preferred Stock	\$129,765	Market Comparable Transaction	Indicative Value	\$0.655 - \$2,100.00	Increase	\$1,529.00
Warrants	\$ 11,221	Market Comparable Transaction	Indicative Value	\$0.01 - \$16.25	Decrease	\$16.24