

INTEGRITY HIGH INCOME FUND
Schedule of Investments April 30 2024 (unaudited)

	Principal Amount	Fair Value
CORPORATE BONDS (94.7%)		
Communication Services (13.8%)		
Altice France SA/France - 144A 5.500% 01/15/2028 Callable @ 100.000 09/15/2024	200,000	\$ 135,810
Arches Buyer Inc - 144A 4.250% 06/01/2028 Callable @ 101.063 12/01/2024	75,000	64,346
Arches Buyer Inc - 144A 6.125% 12/01/2028 Callable @ 101.531 12/01/2024	17,000	13,830
CCO Holdings LLC / CCO Holdings Capital Corp - 144A 5.000% 02/01/2028 Callable @ 100.833 08/01/2024	374,000	340,749
CCO Holdings LLC / CCO Holdings Capital Corp - 144A 5.375% 06/01/2029 Callable @ 102.688 06/01/2024	165,000	145,822
CCO Holdings LLC / CCO Holdings Capital Corp - 144A 4.750% 03/01/2030 Callable @ 102.375 09/01/2024	450,000	374,598
CCO Holdings LLC / CCO Holdings Capital Corp - 144A 4.500% 08/15/2030 Callable @ 102.250 02/15/2025	509,000	413,582
CCO Holdings LLC / CCO Holdings Capital Corp - 144A 4.250% 02/01/2031 Callable @ 102.125 07/01/2025	228,000	179,147
CCO Holdings LLC / CCO Holdings Capital Corp 4.500% 05/01/2032 Callable @ 102.250 05/01/2026	70,000	53,986
CCO Holdings LLC / CCO Holdings Capital Corp - 144A 4.750% 02/01/2032 Callable @ 102.375 02/01/2027	16,000	12,574
CSC Holdings LLC - 144A 6.500% 02/01/2029 Callable @ 102.167 02/01/2025	400,000	298,330
CSC Holdings LLC - 144A 5.750% 01/15/2030 Callable @ 102.875 01/15/2025	200,000	87,826
Lumen Tech Inc - 144A 4.500% 01/15/2029 Callable @ 101.125 01/15/2025	40,000	12,030
Cinemark USA Inc - 144A 8.750% 05/01/2025 Callable @ 100.000 05/01/2024	16,000	16,000
Cinemark USA Inc - 144A 5.250% 07/15/2028 Callable @ 102.625 07/15/2024	45,000	41,795
Clear Channel Outdoor Holdings Inc - 144A 9.000% 09/15/2028 Callable @ 104.500 09/15/2025	35,000	35,999
DIRECTV Holdings LLC / DIRECTV Financing Co Inc - 144A 5.875% 08/15/2027 Callable @ 102.938 08/15/2024	252,000	234,910
DISH Network Corp 3.375% 08/15/2026	73,000	44,530
DISH Network Corp - 144A 11.750% 11/15/2027 Callable @ 100.000 05/15/2025	222,000	224,235
(4) Entercom Media Corp - 144A 6.500% 05/01/2027 Callable @ 101.625 05/01/2024	130,000	4,450
Frontier Communications Corp - 144A 5.875% 10/15/2027 Callable @ 101.469 10/15/2024	4,000	3,832
Frontier Communications Corp - 144A 5.000% 05/01/2028 Callable @ 102.500 05/01/2024	195,000	179,217
Frontier Communications Corp - 144A 6.750% 05/01/2029 Callable @ 103.375 05/01/2024	9,000	7,915
FRONTIER COMM HLDGS LLC 5.875% 11/01/2029 Callable @ 102.938 11/01/2024	14,737	12,259
Frontier Communications Holdings LLC - 144A 6.000% 01/15/2030 Callable @ 103.000 10/15/2024	27,000	22,462
Frontier Communications Holdings LLC - 144A 8.750% 05/15/2030 Callable @ 140.375 05/15/2025	49,000	49,897
Gannett Holdings LLC - 144A 6.000% 11/01/2026 Callable @ 101.500 11/01/2024	37,000	34,192
Gray Escrow Inc - 144A 7.000% 05/15/2027 Callable @ 101.750 05/15/2024	77,000	69,974
Gray Escrow II Inc - 144A 5.375% 11/15/2031 Callable @ 102.688 11/15/2026	44,000	26,428
Gray Television Inc - 144A 4.750% 10/15/2030 Callable @ 102.375 10/15/2025	163,000	98,373
iHeartCommunications Inc 6.375% 05/01/2026 Callable @ 100.000 05/01/2024	176,189	148,870
iHeartCommunications Inc 8.375% 05/01/2027 Callable @ 100.000 05/01/2024	169,489	90,982
iHeartCommunications Inc - 144A 5.250% 08/15/2027 Callable @ 100.000 08/15/2024	170,000	124,723
Intelsat SA - 144A 6.500% 03/15/2030 Callable @ 100.000 03/15/2025	365,000	348,183
Level 3 Financing Inc - 144A 4.875% 06/15/2029 Callable @ 102.313 03/22/2026	100,000	62,965
Level 3 Financing Inc - 144A 4.500% 04/01/2030 Callable @ 102.125 03/22/2026	45,000	26,072
Level 3 Financing Inc - 144A 3.875% 10/15/2030 Callable @ 101.813 03/22/2025	39,000	21,443
Live Nation Entertainment Inc - 144A 5.625% 03/15/2026	70,000	68,851
Live Nation Entertainment Inc - 144A 4.750% 10/15/2027 Callable @ 101.188 10/15/2024	160,000	150,798
Live Nation Entertainment Inc - 144A 6.500% 05/15/2027 Callable @ 103.250 05/15/2024	283,000	283,430
Live Nation Entertainment Inc - 144A 3.750% 01/15/2028 Callable @ 101.875 01/15/2025	47,000	42,652
Lumen Technologies Inc - 144A 5.375% 06/15/2029 Callable @ 102.688 06/15/2024	70,000	21,506
Lumen Technologies Inc - 144A 4.125% 04/15/2029 Callable @ 100.000 02/15/2025	140,250	89,936
Lumen Technologies Inc - 144A 4.125% 04/15/2030 Callable @ 100.000 02/15/2025	140,250	86,604
Lumen Technologies Inc - 144A 4.125% 04/15/2030 Callable @ 100.000 02/15/2025	137,987	85,207

Mav Acquisition Corp - 144A 5.750% 08/01/2028 Callable @ 102.875 08/01/2024	80,000	74,225
Midas OpCo Holdings LLC - 144A 5.625% 08/15/2029 Callable @ 102.813 08/15/2024	103,000	92,239
Centerfield Media Parent Inc - 144A 6.625% 08/01/2026 Callable @ 101.656 08/01/2024	30,000	17,228
News Corp - 144A 3.875% 05/15/2029 Callable @ 100.000 05/15/2024	92,000	82,903
News Corp - 144A 5.125% 02/15/2032 Callable @ 102.563 02/15/2027	40,000	36,652
Nexstar Broadcasting Inc - 144A 4.750% 11/01/2028 Callable @ 101.188 11/01/2024	251,000	222,788
Nexstar Escrow Inc - 144A 5.625% 07/15/2027 Callable @ 101.406 07/15/2024	164,000	154,181
Outfront Media Capital LLC / Outfront Media Capital Corp - 144A 5.000% 08/15/2027 Callable @ 100.000 08/15/2024	17,000	16,179
Outfront Media Capital LLC / Outfront Media Capital Corp - 144A 4.625% 03/15/2030 Callable @ 102.313 03/15/2025	20,000	17,659
Outfront Media Capital LLC / Outfront Media Capital Corp - 144A 4.250% 01/15/2029 Callable @ 101.063 01/15/2025	8,000	7,120
Outfront Media Capital LLC / Outfront Media Capital Corp - 144A 7.375% 02/15/2031 Callable @ 103.688 11/15/2026	32,000	32,838
SBA Communications Corp 3.125% 02/01/2029 Callable @ 100.781 02/01/2025	58,000	50,514
Scripps Escrow Inc - 144A 5.875% 07/15/2027 Callable @ 100.469 07/15/2024	55,000	43,251
Sinclair Television Group Inc - 144A 4.125% 12/01/2030 Callable @ 102.063 12/01/2025	65,000	44,682
Sirius XM Radio Inc - 144A 5.500% 07/01/2029 Callable @ 102.750 07/01/2024	229,000	213,115
Sirius XM Radio Inc - 144A 4.000% 07/15/2028 Callable @ 102.000 07/15/2024	141,000	125,898
Sirius XM Radio Inc - 144A 3.875% 09/01/2031 Callable @ 101.938 09/01/2026	70,000	56,314
TEGNA Inc 5.000% 09/15/2029 Callable @ 102.500 09/15/2024	40,000	35,247
Telecom Italia Capital SA 6.375% 11/15/2033	12,000	10,599
United States Cellular Corp 6.700% 12/15/2033	105,000	102,718
Univision Communications Inc - 144A 6.625% 06/01/2027 Callable @ 101.656 06/01/2024	15,000	14,480
Univision Communications Inc - 144A 7.375% 06/30/2030 Callable @ 103.688 06/30/2025	111,000	106,358
Univision Communications Inc - 144A 8.000% 08/15/2028 Callable @ 104.000 08/15/2025	61,000	60,930
		<u>\$ 6,509,438</u>

Consumer Discretionary (20.2%)

Acushnet Co - 144A 7.375% 10/15/2028 Callable @ 103.688 10/15/2025	19,000	19,509
Adient Global Holdings Ltd - 144A 7.000% 04/15/2028 Callable @ 103.500 04/15/2025	3,000	3,030
Adient Global Holdings Ltd - 144A 8.250% 04/15/2031 Callable @ 104.125 04/16/2026	77,000	79,961
Allied Universal Holdco LLC / Allied Universal Finance Corp - 144A 6.625% 07/15/2026 Callable @ 100.000 07/15/2024	21,000	20,946
Allison Transmission Inc - 144A 5.875% 06/01/2029 Callable @ 102.938 06/01/2024	109,000	106,225
Amer Sports Co - 144A 6.750% 02/16/2031 Callable @ 103.375 02/16/2027	50,000	49,171
American Axle & Manufacturing Inc 6.500% 04/01/2027 Callable @ 100.000 04/01/2025	83,000	82,183
American Axle & Manufacturing Inc 6.250% 03/15/2026	12,000	11,901
American Axle & Manufacturing Inc 6.875% 07/01/2028	167,000	165,894
American Axle & Manufacturing Inc 5.000% 10/01/2029 Callable @ 102.500 10/01/2024	16,000	14,441
Aramark Services Inc - 144A 5.000% 02/01/2028 Callable @ 100.834 02/01/2025	140,000	132,919
Asbury Automotive Group Inc 4.500% 03/01/2028 Callable @ 100.000 03/01/2025	77,000	72,232
Asbury Automotive Group Inc 4.750% 03/01/2030 Callable @ 102.375 03/01/2025	11,000	9,970
Asbury Automotive Group Inc - 144A 4.625% 11/15/2029 Callable @ 102.313 11/15/2024	125,000	113,189
Boyne USA Inc - 144A 4.750% 05/15/2029 Callable @ 102.375 05/15/2024	86,000	78,279
CCO Holdings LLC / CCO Holdings Capital Corp - 144A 5.125% 05/01/2027	233,000	218,719
CD&R Smokey Buyer Inc - 144A 6.750% 07/15/2025 Callable @ 100.000 07/15/2024	126,000	125,386
Caesars Entertainment Inc - 144A 4.625% 10/15/2029 Callable @ 102.313 10/15/2024	84,000	74,959
Caesars Entertainment Inc - 144A 6.500% 02/15/2032 Callable @ 103.250 02/15/2027	54,000	53,230
Carnival Corp - 144A 5.750% 03/01/2027 Callable @ 100.000 12/01/2026	76,000	74,439
Carnival Corp - 144A 4.000% 08/01/2028 Callable @ 100.000 05/01/2028	69,000	63,299
Carnival Corp - 144A 6.000% 05/01/2029 Callable @ 103.000 11/01/2024	29,000	28,101
Carnival Corp - 144A 7.000% 08/15/2029 Callable @ 103.500 08/15/2026	29,000	29,771
Carnival Holdings Bermuda Ltd - 144A 10.375% 05/01/2028 Callable @ 105.188 05/01/2025	159,000	172,400
Cedar Fair LP / Canada's Wonderland Co / Magnum Management Corp / Millennium Op 5.375% 04/15/2027 Callable @ 100.000 04/15/2025	40,000	38,819
Cedar Fair LP 5.250% 07/15/2029 Callable @ 102.625 07/15/2024	40,000	37,327
Cedar Fair LP / Canada's Wonderland Co / Magnum Management Corp / Millennium Op - 144A 5.500% 05/01/2025	128,000	128,000
Clarios Global LP - 144A 6.750% 05/15/2025	60,000	60,066
Clarios Global LP / Clarios US Finance Co - 144A 6.750% 05/15/2028 Callable @ 103.375 05/15/2025	57,000	57,117

Clear Channel Worldwide Holdings Inc - 144A 5.125% 08/15/2027 Callable @ 100.000 08/15/2024	221,000	204,838
Clear Channel Outdoor Holdings Inc - 144A 7.750% 04/15/2028 Callable @ 101.938 04/15/2025	189,000	160,001
Clear Channel Outdoor Holdings Inc - 144A 7.500% 06/01/2029 Callable @ 103.750 06/01/2024	93,000	74,969
(5) Cooper- 144A Standard Automotive Inc - 13.500% (4.5% PIK) 03/31/2027 Callable @ 104.500 01/31/2025	294,098	313,035
(5) Cooper- 144A Standard Automotive Inc - 5.625% (10.625% PIK) 05/15/2027 Callable @ 102.810 01/31/2025	180,842	136,347
Dana Inc 5.625% 06/15/2028 Callable @ 101.406 06/15/2024	67,000	64,609
DISH DBS Corp 5.875% 11/15/2024	536,000	503,863
DISH DBS Corp 7.750% 07/01/2026	193,000	121,397
DISH DBS Corp - 144A 5.250% 12/01/2026 Callable @ 100.000 06/01/2026	345,000	271,445
DISH DBS Corp - 144A 5.750% 12/01/2028 Callable @ 100.000 12/01/2027	65,000	43,903
Dornoch Debt Merger Sub Inc - 144A 6.625% 10/15/2029 Callable @ 103.313 10/15/2024	110,000	90,845
Caesars Entertainment Inc - 144A 8.125% 07/01/2027 Callable @ 102.031 07/01/2024	130,000	131,728
GLP Capital LP / GLP Financing II Inc 5.250% 06/01/2025	17,000	16,841
Garda World Security Corp - 144A 9.500% 11/01/2027 Callable @ 100.000 11/01/2024	85,000	84,779
Gap Inc/The - 144A 3.625% 10/01/2029 Callable @ 101.813 10/01/2024	103,000	87,208
Garda World Security Corp - 144A 4.625% 02/15/2027 Callable @ 100.000 02/15/2025	30,000	28,535
Garda World Security Corp - 144A 6.000% 06/01/2029 Callable @ 103.000 06/01/2024	59,000	52,110
Goodyear Tire & Rubber Co/The 5.250% 04/30/2031 Callable @ 100.000 01/30/2031	31,000	27,803
Goodyear Tire & Rubber Co/The 5.000% 07/15/2029 Callable @ 100.000 04/15/2029	121,000	109,778
Goodyear Tire & Rubber Co/The 5.250% 07/15/2031 Callable @ 100.000 04/15/2031	70,000	61,878
Hanesbrands Inc - 144A 4.875% 05/15/2026	35,000	33,762
Hanesbrands Inc - 144A 9.000% 02/15/2031 Callable @ 104.500 02/15/2026	25,000	24,835
Hilton Domestic Operating Co Inc - 144A 5.750% 05/01/2028	38,000	37,562
Hilton Domestic Operating Co Inc - 144A 5.875% 04/01/2029 Callable @ 102.938 04/01/2026	27,000	26,641
Hilton Domestic Operating Co Inc - 144A 6.125% 04/01/2032 Callable @ 103.063 04/01/2027	27,000	26,569
Hilton Worldwide Finance LLC / Hilton Worldwide Finance Corp 4.875% 04/01/2027 Callable @ 100.000 04/01/2025	73,000	70,901
Hughes Satellite Systems Corp 6.625% 08/01/2026	20,000	11,506
L Brands Inc 6.750% 07/01/2036	35,000	34,147
Bath & Body Works Inc - 144A 6.625% 10/01/2030 Callable @ 103.313 10/01/2025	30,000	29,976
*MGM Resorts International 5.750% 06/15/2025 Callable @ 100.000 03/15/2025	195,000	194,112
MGM Resorts International 5.500% 04/15/2027 Callable @ 100.000 01/15/2027	85,000	82,841
MGM Resorts International 6.750% 05/01/2025 Callable @ 100.000 05/01/2024	25,000	24,973
MGM Resorts International 6.500% 04/15/2032 Callable @ 103.250 04/15/2027	52,000	50,445
Marriott Ownership Resorts Inc - 144A 4.500% 06/15/2029 Callable @ 102.250 06/15/2024	21,000	18,872
Mattel Inc - 144A 5.875% 12/15/2027 Callable @ 101.469 12/15/2024	68,000	67,618
NMG Holding Co Inc / Neiman Marcus Group LLC - 144A 7.125% 04/01/2026 Callable @ 100.000 04/01/2025	180,000	178,834
Newell Brands Inc 4.200% 04/01/2026 Callable @ 100.000 01/01/2026	148,000	145,721
Newell Brands Inc 5.625% 04/01/2036 Callable @ 100.000 10/01/2035	65,000	56,751
Newell Brands Inc 6.375% 09/15/2027 Callable @ 100.000 06/15/2027	35,000	34,209
Newell Brands Inc 6.625% 09/15/2029 Callable @ 100.000 06/15/2029	29,000	28,008
Nordstrom Inc 4.375% 04/01/2030 Callable @ 100.000 01/01/2030	2,000	1,786
PM General Purchaser LLC - 144A 9.500% 10/01/2028 Callable @ 102.375 10/01/2024	72,000	72,903
Panther BF Aggregator 2 LP / Panther Finance Co Inc - 144A 6.250% 05/15/2026 Callable @ 100.000 05/15/2024	132,000	131,845
*Clarios Global LP / Clarios US Finance Co - 144A 8.500% 05/15/2027 Callable @ 100.000 05/15/2024	164,000	163,774
*PetSmart Inc / PetSmart Finance Corp - 144A 4.750% 02/15/2028 Callable @ 101.188 02/15/2025	250,000	230,940
*Ryman Hospitality Properties Inc 4.750% 10/15/2027 Callable @ 101.188 10/15/2024	175,000	166,194
Realogy Group LLC / Realogy Co- 144A Issuer Corp - 5.250% 04/15/2030 Callable @ 102.625 04/15/2025	112,000	75,182
Royal Caribbean Cruises Ltd - 144A 9.250% 01/15/2029 Callable @ 104.625 04/01/2025	63,000	67,266
Royal Caribbean Cruises Ltd - 144A 8.250% 01/15/2029 Callable @ 104.125 04/01/2025	63,000	66,419
Royal Caribbean Cruises Ltd - 144A 7.250% 01/15/2030 Callable @ 103.625 12/15/2025	47,000	48,351
Royal Caribbean Cruises Ltd - 144A 6.250% 03/15/2032 Callable @ 103.125 03/15/2027	48,000	47,372
Service Corp International/US 3.375% 08/15/2030 Callable @ 101.688 08/15/2025	72,000	61,039
Service Corp International/US 4.000% 05/15/2031 Callable @ 102.000 05/15/2026	19,000	16,411
(5) Shutterfly Finance LLC - 144A 8.500% (4.25% PIK) 10/01/2027 Callable @ 100.000 06/09/2025	174,472	139,578

Shutterfly Finance LLC - 144A 9.750% 10/01/2027 Callable @ 100.000 06/09/2025	20,730	20,730
Sirius XM Radio Inc - 144A 5.000% 08/01/2027 Callable @ 100.833 08/01/2024	161,000	152,045
Six Flags Entertainment Corp - 144A 7.250% 05/15/2031 Callable @ 103.625 05/15/2026	15,000	14,969
Six Flags Theme Parks Inc - 144A 7.000% 07/01/2025 Callable @ 100.000 07/01/2024	63,000	63,074
#Six Flags Entertainment Corp - 144A 6.625% 05/01/2032 Callable @ 103.313 05/01/2027	52,000	51,854
Sonic Automotive Inc - 144A 4.625% 11/15/2029 Callable @ 102.313 11/15/2024	107,000	95,805
Staples Inc - 144A 7.500% 04/15/2026	245,000	238,268
Staples Inc - 144A 10.750% 04/15/2027	100,000	91,939
Station Casinos LLC - 144A 4.500% 02/15/2028 Callable @ 100.000 02/15/2025	145,000	134,698
Superior Plus LP / Superior General Partner Inc - 144A 4.500% 03/15/2029 Callable @ 101.500 03/15/2025	56,000	50,652
Tempur Sealy International Inc - 144A 4.000% 04/15/2029 Callable @ 101.000 04/15/2025	149,000	132,474
Tempur Sealy International Inc - 144A 3.875% 10/15/2031 Callable @ 101.938 10/15/2026	34,000	28,082
US Foods Inc - 144A 4.750% 02/15/2029 Callable @ 101.188 02/15/2025	15,000	13,977
US Foods Inc - 144A 4.625% 06/01/2030 Callable @ 102.313 06/01/2025	68,000	61,835
Vail Resorts Inc - 144A 6.250% 05/15/2025	104,000	104,143
#Vail Resorts Inc - 144A 6.500% 05/15/2032 Callable @ 103.250 05/15/2027	38,000	38,091
VICI Properties LP / VICI Note Co Inc - 144A 4.250% 12/01/2026 Callable @ 100.000 12/01/2024	113,000	107,848
VICI Properties LP / VICI Note Co Inc - 144A 4.625% 12/01/2029 Callable @ 102.313 12/01/2024	118,000	109,478
VICI Properties LP / VICI Note Co Inc - 144A 3.750% 02/15/2027	90,000	84,437
MGM Growth Properties Operating Partnership LP / MGP Finance Co- 144A Issuer Inc - 4.625% 06/15/2025 Callable @ 100.000 03/15/2025	42,000	41,327
MGM Growth Properties Operating Partnership LP / MGP Finance Co- 144A Issuer Inc - 4.500% 09/01/2026 Callable @ 100.000 06/01/2026	15,000	14,469
MGM Growth Properties Operating Partnership LP / MGP Finance Co- 144A Issuer Inc - 4.500% 01/15/2028 Callable @ 100.000 10/15/2027	10,000	9,499
MGM Growth Properties Operating Partnership LP / MGP Finance Co- 144A Issuer Inc - 3.875% 02/15/2029	40,000	36,308
Videotron Ltd - 144A 5.375% 06/15/2024	45,000	44,884
Videotron Ltd / Videotron Ltee - 144A 5.125% 04/15/2027 Callable @ 100.000 04/15/2025	100,000	96,777
Vista Outdoor Inc - 144A 4.500% 03/15/2029 Callable @ 101.125 03/15/2025	144,000	142,197
Wand NewCo 3 Inc - 144A 7.625% 01/30/2032 Callable @ 103.813 01/30/2027	47,000	47,880
Weekley Homes LLC / Weekley Finance Corp - 144A 4.875% 09/15/2028 Callable @ 101.625 09/15/2024	49,000	44,812
William Carter Co/The - 144A 5.625% 03/15/2027	85,000	82,676
Wynn Las Vegas LLC / Wynn Las Vegas Capital Corp - 144A 5.250% 05/15/2027 Callable @ 100.000 02/15/2027	25,000	24,193
Wynn Resorts Finance LLC / Wynn Resorts Capital Corp - 144A 5.125% 10/01/2029	213,000	197,578
		<u>\$ 9,551,737</u>

Consumer Staples (4.9%)

Albertsons Cos Inc / Safeway Inc / New Albertsons LP / Albertsons LLC - 144A 5.875% 02/15/2028 Callable @ 101.469 08/15/2024	81,000	79,384
Albertsons Cos Inc / Safeway Inc / New Albertsons LP / Albertsons LLC - 144A 4.625% 01/15/2027 Callable @ 101.156 01/15/2025	130,000	124,671
Albertsons Cos Inc / Safeway Inc / New Albertsons LP / Albertsons LLC - 144A 4.875% 02/15/2030	30,000	27,988
Albertsons Cos Inc / Safeway Inc / New Albertsons LP / Albertsons LLC - 144A 3.250% 03/15/2026 Callable @ 100.000 09/15/2024	33,000	31,360
Albertsons Cos Inc / Safeway Inc / New Albertsons LP / Albertsons LLC - 144A 3.500% 03/15/2029 Callable @ 100.875 09/15/2024	122,000	107,967
Central Garden & Pet Co 5.125% 02/01/2028 Callable @ 100.854 01/01/2025	183,000	175,227
Central Garden & Pet Co 4.125% 10/15/2030 Callable @ 102.063 10/15/2025	49,000	42,796
Central Garden & Pet Co - 144A 4.125% 04/30/2031 Callable @ 102.063 04/30/2026	8,000	6,919
Coty Inc - 144A 6.500% 04/15/2026	3,000	2,999
Coty Inc - 144A 5.000% 04/15/2026 Callable @ 100.000 04/15/2025	47,000	46,088
HFC Prestige Products Inc/HFC Prestige International US LLC - 144A 4.750% 01/15/2029 Callable @ 102.375 01/15/2025	10,000	9,322
Edgewell Personal Care Co - 144A 5.500% 06/01/2028 Callable @ 101.375 06/01/2024	135,000	130,243
Edgewell Personal Care Co - 144A 4.125% 04/01/2029 Callable @ 101.031 04/01/2025	25,000	22,618
Energizer Holdings Inc - 144A 4.750% 06/15/2028 Callable @ 101.188 06/15/2024	259,000	235,366
Energizer Holdings Inc - 144A 4.375% 03/31/2029 Callable @ 101.094 09/30/2024	83,000	73,170
Energizer Holdings Inc - 144A 6.500% 12/31/2027 Callable @ 103.250 08/31/2024	32,000	31,605

+^(3) ESC CB11A High Ridge DTD 3/22/2017 8.875% 3/15/2025	60,000	0
Lamb Weston Holdings Inc - 144A 4.125% 01/31/2030 Callable @ 102.063 01/31/2025	84,000	74,879
Performance Food Group Inc - 144A 5.500% 10/15/2027 Callable @ 100.000 10/15/2024	95,000	92,015
Performance Food Group Inc - 144A 6.875% 05/01/2025	90,000	90,000
Performance Food Group Inc - 144A 4.250% 08/01/2029 Callable @ 102.125 08/01/2024	85,000	76,183
Post Holdings Inc - 144A 5.625% 01/15/2028 Callable @ 100.938 12/01/2024	122,000	118,800
Post Holdings Inc - 144A 5.500% 12/15/2029 Callable @ 102.750 12/15/2024	39,000	36,996
Post Holdings Inc - 144A 4.625% 04/15/2030 Callable @ 102.313 04/15/2025	70,000	63,160
Post Holdings Inc - 144A 6.250% 02/15/2032 Callable @ 103.125 02/15/2027	26,000	25,730
Reynolds Group Issuer Inc / Reynolds Group Issuer LLC / Reynolds Group Issuer Lu - 144A 4.000% 10/15/2027 Callable @ 101.000 10/15/2024	173,000	160,539
(3)(4) Rite Aid Corp - 144A 7.500% 07/01/2025 Callable @ 100.000 07/01/2024	104,000	65,000
*(3)(4) Rite Aid Corp - 144A 8.000% 11/15/2026 Callable @ 100.000 01/15/2025	254,000	163,830
Spectrum Brands Inc - 144A 5.000% 10/01/2029 Callable @ 102.500 10/01/2024	138,000	134,301
Spectrum Brands Inc - 144A 3.875% 03/15/2031 Callable @ 101.938 03/15/2026	19,000	17,787
US Foods Inc - 144A 6.875% 09/15/2028 Callable @ 103.438 09/15/2025	24,000	24,203
		\$ 2,291,146

Energy (12.5%)

Antero Resources Corp - 144A 8.375% 07/15/2026 Callable @ 102.094 01/15/2025	79,000	81,163
Antero Resources Corp - 144A 7.625% 02/01/2029 Callable @ 102.542 02/01/2025	46,000	47,114
Antero Midstream Partners LP / Antero Midstream Finance Corp - 144A 5.750% 03/01/2027 Callable @ 100.000 03/01/2025	5,000	4,909
Antero Midstream Partners LP / Antero Midstream Finance Corp - 144A 5.750% 01/15/2028 Callable @ 100.958 01/15/2025	90,000	88,083
Antero Midstream Partners LP - 144A 5.375% 06/15/2029 Callable @ 102.688 06/15/2024	91,000	86,618
Antero Midstream Partners LP / Antero Midstream Finance Corp - 144A 7.875% 05/15/2026 Callable @ 101.969 05/15/2024	78,000	79,420
Archrock Partners LP / Archrock Partners Finance Corp - 144A 6.875% 04/01/2027 Callable @ 100.000 04/01/2025	75,000	74,819
Ascent Resources Utica Holdings LLC / ARU Finance Corp - 144A 7.000% 11/01/2026 Callable @ 100.000 11/01/2024	68,000	67,895
Ascent Resources Utica Holdings LLC / ARU Finance Corp - 144A 8.250% 12/31/2028 Callable @ 102.063 02/01/2025	15,000	15,305
Baytex Energy Corp - 144A 8.500% 04/30/2030 Callable @ 104.250 04/30/2026	100,000	104,379
Baytex Energy Corp - 144A 7.375% 03/15/2032 Callable @ 103.688 03/15/2027	52,000	52,517
Blue Racer Midstream LLC / Blue Racer Finance Corp - 144A 6.625% 07/15/2026 Callable @ 100.000 07/15/2024	25,000	24,915
Blue Racer Midstream LLC / Blue Racer Finance Corp - 144A 7.625% 12/15/2025 Callable @ 100.000 12/15/2024	58,000	58,211
Buckeye Partners LP 3.950% 12/01/2026 Callable @ 100.000 09/01/2026	40,000	37,654
Buckeye Partners LP 4.125% 12/01/2027 Callable @ 100.000 09/01/2027	15,000	13,961
Buckeye Partners LP - 144A 4.125% 03/01/2025 Callable @ 100.000 02/01/2025	115,000	112,619
Buckeye Partners LP - 144A 4.500% 03/01/2028 Callable @ 100.000 12/01/2027	40,000	37,263
CNX Resources Corp - 144A 6.000% 01/15/2029 Callable @ 103.000 01/15/2025	31,000	30,066
CNX Resources Corp - 144A 7.375% 01/15/2031 Callable @ 103.688 01/15/2026	40,000	40,457
CNX Midstream Partners LP - 144A 4.750% 04/15/2030 Callable @ 102.375 04/15/2025	16,000	14,153
California Resources Corp - 144A 7.125% 02/01/2026 Callable @ 100.000 02/01/2025	103,000	103,574
Chesapeake Escrow Issuer LLC - 144A 5.500% 02/01/2026 Callable @ 100.000 02/05/2025	25,000	24,682
(3) ESC CB Chesapeake Energy Corp DTD 10/5/2016 5.500% 9/15/2026	15,000	338
Civitas Resources Inc - 144A 8.375% 07/01/2028 Callable @ 104.188 07/01/2025	84,000	87,626
Civitas Resources Inc - 144A 8.750% 07/01/2031 Callable @ 104.375 07/01/2026	56,000	59,400
Civitas Resources Inc - 144A 8.625% 11/01/2030 Callable @ 104.313 11/01/2026	59,000	62,813
Comstock Resources Inc - 144A 6.750% 03/01/2029 Callable @ 102.250 03/01/2025	161,000	153,389
Comstock Resources Inc - 144A 5.875% 01/15/2030 Callable @ 102.938 01/15/2025	46,000	41,895
Crestwood Midstream Partners LP / Crestwood Midstream Finance Corp - 144A 7.375% 02/01/2031 Callable @ 103.688 02/01/2026	25,000	25,777
DT Midstream Inc - 144A 4.125% 06/15/2029 Callable @ 102.063 06/15/2024	100,000	90,883
DT Midstream Inc - 144A 4.375% 06/15/2031 Callable @ 102.188 06/15/2026	36,000	31,981
Diamond Foreign Asset Co / Diamond Finance LLC - 144A 8.500% 10/01/2030 Callable @ 104.250 10/01/2026	72,000	75,309
EQM Midstream Partners LP 4.125% 12/01/2026 Callable @ 100.000 09/01/2026	47,000	44,972
EQM Midstream Partners LP 5.500% 07/15/2028 Callable @ 100.000 04/15/2028	5,000	4,870

EQM Midstream Partners LP - 144A 6.000% 07/01/2025 Callable @ 100.000 04/01/2025	23,000	22,960
EQM Midstream Partners LP - 144A 6.500% 07/01/2027 Callable @ 100.000 01/01/2027	25,000	25,033
EQM Midstream Partners LP - 144A 4.500% 01/15/2029 Callable @ 100.000 07/15/2028	44,000	40,704
EQM Midstream Partners LP - 144A 4.750% 01/15/2031 Callable @ 100.000 07/15/2030	54,000	49,352
EQM Midstream Partners LP - 144A 7.500% 06/01/2027 Callable @ 103.750 06/01/2024	65,000	66,218
EQM Midstream Partners LP - 144A 7.500% 06/01/2030 Callable @ 100.000 12/01/2029	36,000	37,751
Permian Resources Operating LLC - 144A 9.875% 07/15/2031 Callable @ 104.938 07/15/2026	65,000	71,887
Encino Acquisition Partners Holdings LLC - 144A 8.500% 05/01/2028 Callable @ 104.250 05/01/2024	120,000	121,480
Encino Acquisition Partners Holdings LLC - 144A 8.750% 05/01/2031 Callable @ 104.375 05/01/2027	45,000	45,819
EnLink Midstream LLC 5.375% 06/01/2029 Callable @ 100.000 03/01/2029	16,000	15,434
EnLink Midstream LLC - 144A 6.500% 09/01/2030 Callable @ 100.000 03/01/2030	24,000	24,284
EnLink Midstream Partners LP 4.850% 07/15/2026 Callable @ 100.000 04/15/2026	25,000	24,343
GCI LLC - 144A 4.750% 10/15/2028 Callable @ 101.188 10/15/2024	168,000	149,825
Genesis Energy LP / Genesis Energy Finance Corp 6.250% 05/15/2026	10,000	9,915
Genesis Energy LP / Genesis Energy Finance Corp 7.750% 02/01/2028 Callable @ 101.938 02/01/2025	71,000	70,992
Genesis Energy LP / Genesis Energy Finance Corp 8.000% 01/15/2027 Callable @ 104.000 10/15/2024	38,000	38,460
Genesis Energy LP / Genesis Energy Finance Corp 8.875% 04/15/2030 Callable @ 104.438 04/15/2026	38,000	39,343
Genesis Energy LP / Genesis Energy Finance Corp 8.250% 01/15/2029 Callable @ 104.125 01/15/2026	19,000	19,270
Global Infrastructure Solutions Inc - 144A 5.625% 06/01/2029 Callable @ 102.813 06/01/2024	90,000	80,857
Global Infrastructure Solutions Inc - 144A 7.500% 04/15/2032 Callable @ 103.750 04/15/2027	50,000	47,704
Gulfport Energy Corp 8.000% 05/17/2026 Callable @ 104.000 05/17/2024	25,000	25,329
Gulfport Energy Corp - 144A 8.000% 05/17/2026 Callable @ 104.000 05/17/2024	140,000	141,840
#Harvest Midstream I LP - 144A 7.500% 05/15/2032 Callable @ 103.750 05/15/2027	35,000	35,033
Hess Infrastructure Partners LP / Hess Infrastructure Partners Finance Corp - 144A 5.625% 02/15/2026	25,000	24,763
Hess Midstream Operations LP - 144A 4.250% 02/15/2030 Callable @ 102.125 02/15/2025	47,000	42,429
Hess Midstream Operations LP - 144A 5.125% 06/15/2028 Callable @ 101.708 06/15/2024	55,000	52,717
Hilcorp Energy I LP / Hilcorp Finance Co - 144A 6.000% 04/15/2030 Callable @ 103.000 04/15/2025	29,000	27,767
Hilcorp Energy I LP / Hilcorp Finance Co - 144A 6.250% 04/15/2032 Callable @ 103.125 05/15/2027	23,000	22,162
Howard Midstream Energy Partners LLC - 144A 8.875% 07/15/2028 Callable @ 100.000 07/15/2025	60,000	62,846
Crescent Energy Finance LLC - 144A 9.250% 02/15/2028 Callable @ 104.625 02/15/2025	119,000	125,675
Crescent Energy Finance LLC - 144A 7.625% 04/01/2032 Callable @ 103.813 04/01/2027	46,000	46,196
Kinetik Holdings LP - 144A 5.875% 06/15/2030 Callable @ 102.938 06/15/2025	35,000	33,840
Kinetik Holdings LP - 144A 6.625% 12/15/2028 Callable @ 103.313 12/15/2025	13,000	13,067
Kodiak Gas Services LLC - 144A 7.250% 02/15/2029 Callable @ 103.625 02/15/2026	42,000	42,381
Vital Energy Inc - 144A 7.875% 04/15/2032 Callable @ 103.938 04/15/2027	46,000	46,671
Matador Resources Co - 144A 6.500% 04/15/2032 Callable @ 103.250 04/15/2027	38,000	37,675
NGL Energy Partners LP - 144A 8.125% 02/15/2029 Callable @ 104.063 02/15/2026	44,000	44,707
NGL Energy Partners LP - 144A 8.375% 02/15/2032 Callable @ 104.188 02/15/2027	46,000	46,741
NRG Energy Inc 5.750% 01/15/2028 Callable @ 100.958 01/15/2025	48,000	47,190
NRG Energy Inc - 144A 5.250% 06/15/2029 Callable @ 102.625 06/15/2024	84,000	79,455
NRG Energy Inc - 144A 3.875% 02/15/2032 Callable @ 101.938 02/15/2027	4,000	3,370
NuStar Logistics LP 5.625% 04/28/2027	30,000	29,346
NuStar Logistics LP 6.000% 06/01/2026 Callable @ 100.000 03/01/2026	50,000	49,618
NuStar Logistics LP 5.750% 10/01/2025 Callable @ 100.000 07/01/2025	21,000	20,879
NuStar Logistics LP 6.375% 10/01/2030 Callable @ 100.000 04/01/2030	76,000	75,154
Oasis Petroleum Inc - 144A 6.375% 06/01/2026 Callable @ 101.594 06/01/2024	106,000	105,809
Permian Resources Operating LLC - 144A 7.000% 01/15/2032 Callable @ 103.500 01/15/2027	54,000	55,087
Prairie Acquiror LP - 144A 9.000% 08/01/2029 Callable @ 104.500 02/01/2026	27,000	27,554
Precision Drilling Corp - 144A 7.125% 01/15/2026	77,000	76,992
Precision Drilling Corp - 144A 6.875% 01/15/2029 Callable @ 103.438 01/15/2025	18,000	17,813
Range Resources Corp 4.875% 05/15/2025 Callable @ 100.000 02/15/2025	75,000	74,338
Range Resources Corp 8.250% 01/15/2029 Callable @ 102.750 01/15/2025	70,000	72,943

SM Energy Co 5.625% 06/01/2025	5,000	4,981
SM Energy Co 6.750% 09/15/2026 Callable @ 100.000 09/15/2024	60,000	59,872
SM Energy Co 6.625% 01/15/2027 Callable @ 100.000 01/15/2025	35,000	34,853
SM Energy Co 6.500% 07/15/2028 Callable @ 103.250 07/15/2024	31,000	30,748
Southwestern Energy Co 8.375% 09/15/2028 Callable @ 102.792 09/15/2024	25,000	25,813
Southwestern Energy Co 5.375% 02/01/2029 Callable @ 101.344 02/01/2025	6,000	5,753
Southwestern Energy Co 5.375% 03/15/2030 Callable @ 102.688 03/15/2025	77,000	73,220
Southwestern Energy Co 4.750% 02/01/2032 Callable @ 102.375 02/01/2027	12,000	10,811
Sunoco LP - 144A 7.000% 05/01/2029 Callable @ 103.500 05/01/2026	25,000	25,439
Sunoco LP / Sunoco Finance Corp 4.500% 05/15/2029 Callable @ 102.250 05/15/2024	114,000	104,114
Sunoco LP / Sunoco Finance Corp 4.500% 04/30/2030 Callable @ 102.250 04/30/2025	65,000	58,553
Tallgrass Energy Partners LP / Tallgrass Energy Finance Corp - 144A 5.500% 01/15/2028 Callable @ 100.917 01/15/2025	15,000	14,242
Tallgrass Energy Partners LP / Tallgrass Energy Finance Corp - 144A 6.000% 03/01/2027 Callable @ 100.000 03/01/2025	40,000	38,979
Tallgrass Energy Partners LP / Tallgrass Energy Finance Corp - 144A 6.000% 12/31/2030 Callable @ 103.000 12/31/2025	55,000	51,744
Tallgrass Energy Partners LP / Tallgrass Energy Finance Corp - 144A 6.000% 09/01/2031 Callable @ 103.000 09/01/2026	70,000	64,998
Targa Resources Partners LP / Targa Resources Partners Finance Corp 6.500% 07/15/2027 Callable @ 101.625 07/15/2024	108,000	108,660
Targa Resources Partners LP / Targa Resources Partners Finance Corp 6.875% 01/15/2029 Callable @ 102.292 01/15/2025	38,000	38,717
Targa Resources Partners LP / Targa Resources Partners Finance Corp 5.500% 03/01/2030 Callable @ 102.750 03/01/2025	15,000	14,628
Targa Resources Partners LP / Targa Resources Partners Finance Corp 4.875% 02/01/2031 Callable @ 102.438 02/01/2026	70,000	65,632
Transocean Inc - 144A 8.750% 02/15/2030 Callable @ 104.375 02/15/2026	24,300	25,347
Transocean Inc - 144A 8.250% 05/15/2029 Callable @ 104.125 05/15/2026	45,000	44,847
Transocean Titan Financing Ltd - 144A 8.375% 02/01/2028 Callable @ 104.188 02/01/2025	17,000	17,453
Valaris Ltd - 144A 8.375% 04/30/2030 Callable @ 104.188 04/30/2026	35,000	36,032
Venture Global LNG Inc - 144A 8.125% 06/01/2028 Callable @ 104.063 06/01/2025	108,000	110,428
Venture Global LNG Inc - 144A 9.500% 02/01/2029 Callable @ 100.000 11/01/2028	40,000	43,005
Venture Global LNG Inc - 144A 9.875% 02/01/2032 Callable @ 104.938 02/01/2027	40,000	42,670
*Vine Energy Holdings LLC - 144A 6.750% 04/15/2029 Callable @ 101.688 04/15/2025	238,000	237,752
		\$ 5,877,339

Financials (4.9%)

Adient Global Holdings Ltd - 144A 4.875% 08/15/2026	240,000	231,326
(2)Citigroup Inc Callable @ 100 5/15/2025	10,000	9,950
Coinbase Global Inc - 144A 3.375% 10/01/2028 Callable @ 101.688 10/01/2024	20,000	16,768
Coinbase Global Inc - 144A 3.625% 10/01/2031 Callable @ 101.813 10/01/2026	20,000	15,599
*Ford Motor Credit Co LLC 5.125% 06/16/2025 Callable @ 100.000 05/16/2025	370,000	366,071
*Ford Motor Credit Co LLC 3.375% 11/13/2025 Callable @ 100.000 10/13/2025	200,000	191,991
Ford Motor Credit Co LLC 4.000% 11/13/2030 Callable @ 100.000 08/13/2030	200,000	174,334
Ford Motor Credit Co LLC 7.122% 11/07/2033 Callable @ 100.000 08/07/2033	200,000	208,316
*Ford Motor Credit Co LLC 4.687% 06/09/2025 Callable @ 100.000 04/09/2025	400,000	393,736
LPL Holdings Inc - 144A 4.625% 11/15/2027 Callable @ 100.000 11/15/2024	30,000	28,584
LPL Holdings Inc - 144A 4.000% 03/15/2029 Callable @ 101.000 03/15/2025	55,000	49,858
Nationstar Mortgage Holdings Inc - 144A 6.000% 01/15/2027 Callable @ 100.000 01/15/2025	10,000	9,805
Nationstar Mortgage Holdings Inc - 144A 5.500% 08/15/2028 Callable @ 101.375 08/15/2024	98,000	92,374
Nationstar Mortgage Holdings Inc - 144A 5.125% 12/15/2030 Callable @ 102.563 12/15/2025	26,000	23,353
Nationstar Mortgage Holdings Inc - 144A 5.750% 11/15/2031 Callable @ 102.875 11/15/2026	80,000	72,665
Nationstar MTG - 144A 7.125% 02/01/2032 Callable @ 103.563 02/01/2027	36,000	35,487
OneMain Finance Corp 4.000% 09/15/2030 Callable @ 102.000 09/15/2025	18,000	15,143
OneMain Finance Corp 3.500% 01/15/2027 Callable @ 100.875 01/15/2025	20,000	18,412
Quicken Loans LLC / Quicken Loans Co- 144A Issuer Inc - 3.625% 03/01/2029 Callable @ 100.000 03/01/2025	76,000	67,099
Rocket Mortgage LLC / Rocket Mortgage Co- 144A Issuer Inc - 2.875% 10/15/2026 Callable @ 100.719 10/15/2024	54,000	49,611
Rocket Mortgage LLC / Rocket Mortgage Co- 144A Issuer Inc - 4.000% 10/15/2033 Callable @ 102.000 10/15/2027	9,000	7,347
Springleaf Finance Corp 6.625% 01/15/2028 Callable @ 100.000 07/15/2027	24,000	23,936

Springleaf Finance Corp 5.375% 11/15/2029 Callable @ 100.000 05/15/2029	135,000	124,903
Starwood Property Trust Inc - 144A 7.250% 04/01/2029 Callable @ 100.000 10/01/2028	17,000	16,790
WMG Acquisition Corp - 144A 3.750% 12/01/2029 Callable @ 101.875 12/01/2024	85,000	74,774
		\$ 2,318,232
Health Care (9.5%)		
Ardent Health Services Inc - 144A 5.750% 07/15/2029 Callable @ 102.875 07/15/2024	69,000	63,193
Acadia Healthcare Co Inc - 144A 5.500% 07/01/2028 Callable @ 101.375 07/01/2024	72,000	69,299
Acadia Healthcare Co Inc - 144A 5.000% 04/15/2029 Callable @ 101.250 10/15/2024	45,000	42,261
Avantor Funding Inc - 144A 4.625% 07/15/2028 Callable @ 101.156 07/15/2024	146,000	136,304
Bausch Health Cos Inc - 144A 5.000% 01/30/2028 Callable @ 100.000 01/30/2025	35,000	15,837
Bausch Health Cos Inc - 144A 5.250% 01/30/2030 Callable @ 102.625 01/30/2025	146,000	62,780
Bausch Health Cos Inc - 144A 6.250% 02/15/2029 Callable @ 101.563 02/15/2025	80,000	34,900
Bausch Health Cos Inc - 144A 5.250% 02/15/2031 Callable @ 102.625 02/15/2026	36,000	14,944
Bausch Health Cos Inc - 144A 5.000% 02/15/2029 Callable @ 101.250 02/15/2025	49,000	20,825
Bausch Health Cos Inc - 144A 4.875% 06/01/2028 Callable @ 102.438 06/01/2024	130,000	83,228
CHS/Community Health Systems Inc - 144A 8.000% 03/15/2026	192,000	191,133
CHS/Community Health Systems Inc - 144A 5.625% 03/15/2027 Callable @ 101.406 12/15/2024	74,000	67,754
CHS/Community Health Systems Inc - 144A 6.000% 01/15/2029 Callable @ 101.500 01/15/2025	24,000	20,938
CHS/Community Health Systems Inc - 144A 4.750% 02/15/2031 Callable @ 102.375 02/15/2026	65,000	50,734
CHS/Community Health Systems Inc - 144A 6.125% 04/01/2030 Callable @ 103.063 04/01/2025	23,000	16,260
CHS/Community Health Systems Inc - 144A 5.250% 05/15/2030 Callable @ 102.625 05/15/2025	135,000	110,449
Catalent Pharma Solutions Inc - 144A 5.000% 07/15/2027 Callable @ 100.000 07/15/2024	10,000	9,806
Catalent Pharma Solutions Inc - 144A 3.125% 02/15/2029 Callable @ 100.781 02/15/2025	17,000	16,226
DaVita Inc - 144A 4.625% 06/01/2030 Callable @ 102.313 06/01/2025	211,000	185,045
DaVita Inc - 144A 4.625% 06/01/2030 Callable @ 102.313 06/01/2025	110,000	90,583
Elanco Animal Health Inc 6.400% 08/28/2028 Callable @ 100.000 05/28/2028	60,000	59,864
Emergent BioSolutions Inc - 144A 3.875% 08/15/2028 Callable @ 100.969 08/15/2024	82,000	41,423
Encompass Health Corp 4.500% 02/01/2028 Callable @ 100.000 02/01/2025	159,000	149,613
Encompass Health Corp 4.750% 02/01/2030 Callable @ 102.375 02/01/2025	20,000	18,335
(4) Endo Luxembourg Finance Co I Sarl / Endo US Inc - 144A 6.125% 04/01/2029 Callable @ 103.063 04/01/2025	30,000	19,275
(4) Endo Finance Holdings Inc - 144A 8.500% 04/15/2031 Callable @ 104.250 04/15/2027	22,000	22,353
Global Medical Response Inc - 144A 6.500% 10/01/2025	50,000	47,307
HealthSouth Corp 5.750% 09/15/2025	55,000	54,713
Hologic Inc - 144A 4.625% 02/01/2028 Callable @ 100.770 02/01/2025	95,000	90,331
*IQVIA Inc - 144A 5.000% 10/15/2026 Callable @ 100.000 10/15/2024	200,000	195,614
Mallinckrodt International Finance SA / Mallinckrodt CB LLC - 144A 14.750% 11/14/2028 Callable @ 100.000 11/14/2025	88,882	96,710
Medline Borrower LP/Medline Co- 144A Issuer Inc - 6.250% 04/01/2029 Callable @ 103.125 04/01/2026	60,000	59,718
Miter Brands Acquisition Holdco Inc / MIWD Borrower LLC - 144A 6.750% 04/01/2032 Callable @ 103.375 04/01/2027	39,000	38,805
*Mozart Debt Merger Sub Inc - 144A 3.875% 04/01/2029 Callable @ 101.938 10/01/2024	218,000	195,650
Mozart Debt Merger Sub Inc - 144A 5.250% 10/01/2029 Callable @ 102.625 10/01/2024	82,000	76,335
Organon Finance 1 LLC - 144A 4.125% 04/30/2028 Callable @ 102.063 04/30/2024	200,000	182,145
Owens & Minor Inc - 144A 4.500% 03/31/2029 Callable @ 101.125 03/31/2025	115,000	103,101
Owens & Minor Inc - 144A 6.625% 04/01/2030 Callable @ 103.313 04/01/2025	52,000	50,483
(4) Par Pharmaceutical Inc - 144A 7.500% 04/01/2027 Callable @ 100.000 04/01/2025	75,000	48,187
(5) Radiology Partners Inc - 144A 8.500% (3.5% PIK) 01/31/2029 Callable @ 102.000 07/01/2025	19,721	18,193
(5) Radiology Partners Inc - 144A 9.781% (9.781% PIK) 02/15/2030	47,324	36,922
Surgery Center Holdings Inc - 144A 7.250% 04/15/2032 Callable @ 103.625 04/15/2027	54,000	53,862
Tenet Healthcare Corp 5.125% 11/01/2027 Callable @ 100.000 11/01/2024	311,000	301,320
Tenet Healthcare Corp 6.125% 06/15/2030 Callable @ 103.063 06/15/2025	82,000	80,297
Tenet Healthcare Corp 6.250% 02/01/2027	92,000	91,706
Tenet Healthcare Corp - 144A 6.750% 05/15/2031 Callable @ 103.375 05/15/2026	91,000	91,332
*Valeant Pharmaceuticals International Inc - 144A 5.500% 11/01/2025	270,000	251,569
*Valeant Pharmaceuticals International Inc - 144A 9.000% 12/15/2025	419,000	395,864
Bausch Health Americas Inc - 144A 9.250% 04/01/2026	234,000	216,578
Valeant Pharmaceuticals International Inc - 144A 8.500% 01/31/2027 Callable @ 100.000 07/31/2024	99,000	64,597
		\$ 4,454,701

Industrials (15.2%)

ACCO Brands Corp - 144A 4.250% 03/15/2029 Callable @ 101.063 03/15/2025	180,000	156,612
ADT Security Corp/The - 144A 4.125% 08/01/2029 Callable @ 100.000 08/01/2028	103,000	93,162
APi Escrow Corp - 144A 4.750% 10/15/2029 Callable @ 102.375 10/15/2024	37,000	33,620
APi Group DE Inc - 144A 4.125% 07/15/2029 Callable @ 102.063 07/15/2024	56,000	49,349
ATS Automation Tooling Systems Inc - 144A 4.125% 12/15/2028 Callable @ 101.031 12/15/2024	49,000	44,004
American Airlines Inc/AAAdvantage Loyalty IP Ltd - 144A 5.500% 04/20/2026	184,717	182,544
American Airlines Inc/AAAdvantage Loyalty IP Ltd - 144A 5.750% 04/20/2029	155,000	150,162
Advanced Drainage Systems Inc - 144A 5.000% 09/30/2027 Callable @ 100.000 09/30/2024	26,000	25,176
Allison Transmission Inc - 144A 4.750% 10/01/2027 Callable @ 100.792 10/01/2024	32,000	30,579
Allison Transmission Inc - 144A 3.750% 01/30/2031 Callable @ 101.875 01/30/2026	95,000	81,253
Avis Budget Car Rental LLC / Avis Budget Finance Inc - 144A 5.750% 07/15/2027 Callable @ 100.000 07/15/2024	50,000	47,078
Avis Budget Car Rental LLC / Avis Budget Finance Inc - 144A 5.375% 03/01/2029 Callable @ 101.344 03/01/2025	127,000	113,210
Avis Budget Car Rental LLC / Avis Budget Finance Inc - 144A 4.750% 04/01/2028 Callable @ 101.188 04/01/2025	70,000	61,965
Avis Budget Car Rental LLC / Avis Budget Finance Inc - 144A 8.000% 02/15/2031 Callable @ 104.000 11/15/2026	80,000	76,586
BWX Technologies Inc - 144A 4.125% 06/30/2028 Callable @ 101.031 06/30/2024	44,000	40,424
BWX Technologies Inc - 144A 4.125% 04/15/2029 Callable @ 101.031 04/15/2025	98,000	89,134
Bombardier Inc - 144A 7.875% 04/15/2027	74,000	74,009
Bombardier Inc - 144A 8.750% 11/15/2030 Callable @ 104.375 11/15/2026	41,000	43,619
Bombardier Inc - 144A 7.250% 07/01/2031 Callable @ 103.625 07/01/2027	39,000	39,108
Brink's Co/The - 144A 5.500% 07/15/2025 Callable @ 100.000 07/15/2024	40,000	39,799
Builders FirstSource Inc - 144A 4.250% 02/01/2032 Callable @ 102.125 08/01/2026	98,000	85,368
Builders FirstSource Inc - 144A 6.375% 06/15/2032 Callable @ 103.188 06/15/2027	69,000	68,267
Builders FirstSource Inc - 144A 6.375% 03/01/2034 Callable @ 103.188 03/01/2029	40,000	39,256
CVR Partners LP / CVR Nitrogen Finance Corp - 144A 6.125% 06/15/2028 Callable @ 103.063 06/15/2024	52,000	48,923
Chart Industries Inc - 144A 7.500% 01/01/2030 Callable @ 103.750 01/01/2026	99,000	101,353
Chart Industries Inc - 144A 9.500% 01/01/2031 Callable @ 104.750 01/01/2026	12,000	12,890
CoreCivic Inc - 144A 8.250% 04/15/2029 Callable @ 104.125 04/15/2026	90,000	93,186
Dun & Bradstreet Corp/The - 144A 5.000% 12/15/2029 Callable @ 102.500 12/15/2024	23,000	20,951
Dycom Industries Inc - 144A 4.500% 04/15/2029 Callable @ 101.125 04/15/2025	90,000	82,889
EnPro Industries Inc 5.750% 10/15/2026 Callable @ 100.000 10/15/2024	66,000	65,198
EquipmentShare.com Inc - 144A 9.000% 05/15/2028 Callable @ 106.750 05/15/2025	116,000	119,385
Esab Corp - 144A 6.250% 04/15/2029 Callable @ 103.125 04/15/2026	43,000	42,873
First Student Bidco Inc / First Transit Parent Inc - 144A 4.000% 07/31/2029 Callable @ 102.000 07/31/2024	102,000	89,478
GEO Group Inc/The - 144A 8.625% 04/15/2029 Callable @ 104.313 04/15/2026	45,000	45,643
GFL Environmental Inc - 144A 5.125% 12/15/2026 Callable @ 100.000 12/15/2024	70,000	68,325
GFL Environmental Inc - 144A 3.750% 08/01/2025 Callable @ 100.000 08/01/2024	34,000	33,088
GFL Environmental Inc - 144A 4.000% 08/01/2028 Callable @ 101.000 08/01/2024	80,000	72,519
GFL Environmental Inc - 144A 4.750% 06/15/2029 Callable @ 102.375 06/08/2024	45,000	41,515
GFL Environmental Inc - 144A 4.375% 08/15/2029 Callable @ 102.188 08/15/2024	39,000	35,278
GFL Environmental Inc - 144A 6.750% 01/15/2031 Callable @ 103.375 01/15/2027	30,000	30,218
GPC Merger Sub Inc - 144A 7.125% 08/15/2028 Callable @ 101.781 08/15/2024	74,000	66,995
Griffon Corp 5.750% 03/01/2028 Callable @ 100.958 03/01/2025	135,000	130,577
Hertz Corp/The - 144A 4.625% 12/01/2026 Callable @ 101.156 12/01/2024	78,000	60,277
Hertz Corp/The - 144A 5.000% 12/01/2029 Callable @ 102.500 12/01/2024	215,000	147,674
(3) ESC GCB Hertz Corp DTD 3/5/2013 6.250% 10/15/2022	25,000	812
(3) ESC 144A Hertz Corp DTD 9/22/2016 5.500% 10/15/2024	148,000	4,810
(3) ESC 144A Hertz Corp DTD 8/1/2019 7.125% 8/1/2026	80,000	7,200
(3) ESC 144A Hertz Corp DTD 11/25/2019 6.000% 1/15/2028	20,000	1,800
Hillenbrand Inc 6.250% 02/15/2029 Callable @ 103.125 02/15/2026	16,000	15,907
Iron Mountain Inc - 144A 4.875% 09/15/2027 Callable @ 100.813 09/15/2024	57,000	54,398
Iron Mountain Inc - 144A 4.500% 02/15/2031 Callable @ 102.250 02/15/2026	42,000	37,046
Jeld- 144A Wen Inc - 4.625% 12/15/2025	33,000	32,175
Jeld- 144A Wen Inc - 4.875% 12/15/2027 Callable @ 100.813 12/15/2024	70,000	66,437
MIWD Holdco II LLC / MIWD Finance Corp - 144A 5.500% 02/01/2030 Callable @ 102.750 02/01/2025	59,000	53,409
*Madison IAQ LLC - 144A 4.125% 06/30/2028 Callable @ 102.063 06/30/2024	221,000	204,938

Madison IAQ LLC - 144A 5.875% 06/30/2029 Callable @ 102.938 06/30/2024	140,000	129,769
Masonite International Corp - 144A 5.375% 02/01/2028 Callable @ 100.000 02/01/2025	70,000	70,340
MasTec Inc - 144A 4.500% 08/15/2028 Callable @ 101.125 08/15/2024	124,000	115,642
Mileage Plus Holdings LLC / Mileage Plus Intellectual Property Assets Ltd - 144A 6.500% 06/20/2027 Callable @ 101.625 06/30/2024	68,250	68,382
NESCO Holdings II Inc - 144A 5.500% 04/15/2029 Callable @ 101.375 04/15/2025	71,000	66,227
Pike Corp - 144A 5.500% 09/01/2028 Callable @ 101.375 09/01/2024	63,000	59,734
Pike Corp - 144A 8.625% 01/31/2031 Callable @ 104.313 01/31/2027	20,000	20,955
Prime Security Services Borrower LLC / Prime Finance Inc - 144A 5.750% 04/15/2026	5,000	4,940
*Prime Security Services Borrower LLC / Prime Finance Inc - 144A 3.375% 08/31/2027 Callable @ 100.000 08/31/2026	212,000	193,093
*ADT Security Corp/The - 144A 4.875% 07/15/2032	173,000	153,990
Regal Rexnord Corp - 144A 6.050% 02/15/2026	43,000	42,995
Regal Rexnord Corp - 144A 6.050% 04/15/2028 Callable @ 100.000 03/15/2028	85,000	84,842
Regal Rexnord Corp 6.300% 02/15/2030 Callable @ 100.000 12/15/2029	36,000	36,147
Regal Rexnord Corp - 144A 6.400% 04/15/2033 Callable @ 100.000 01/15/2033	50,000	50,398
Ritchie Bros Auctioneers Inc - 144A 6.750% 03/15/2028 Callable @ 103.375 03/15/2025	25,000	25,240
Ritchie Bros Auctioneers Inc - 144A 7.750% 03/15/2031 Callable @ 103.875 03/15/2026	17,000	17,630
SRS Distribution Inc - 144A 4.625% 07/01/2028 Callable @ 102.313 07/01/2024	133,000	132,584
SRS Distribution Inc - 144A 6.125% 07/01/2029 Callable @ 103.063 07/01/2024	47,000	47,733
SRS Distribution Inc - 144A 6.000% 12/01/2029 Callable @ 103.000 12/01/2024	70,000	70,951
Sensata Technologies BV - 144A 5.000% 10/01/2025	2,000	1,974
Sensata Technologies BV - 144A 4.000% 04/15/2029 Callable @ 101.000 04/15/2025	50,000	44,759
Sensata Technologies Inc - 144A 3.750% 02/15/2031 Callable @ 101.875 02/15/2026	18,000	15,185
Spirit AeroSystems Inc - 144A 9.375% 11/30/2029 Callable @ 104.688 11/30/2025	49,000	53,026
Standard Industries Inc/NJ - 144A 5.000% 02/15/2027	95,000	91,676
Standard Industries Inc/NJ - 144A 4.750% 01/15/2028 Callable @ 100.792 01/15/2025	197,000	185,825
Standard Industries Inc/NJ - 144A 3.375% 01/15/2031 Callable @ 101.688 07/15/2025	69,000	56,491
Stericycle Inc - 144A 3.875% 01/15/2029 Callable @ 100.969 11/15/2024	120,000	106,628
Terex Corp - 144A 5.000% 05/15/2029 Callable @ 102.500 05/15/2024	88,000	82,309
TransDigm Inc - 144A 6.375% 03/01/2029 Callable @ 103.188 03/01/2026	101,000	100,434
TransDigm Inc - 144A 6.625% 03/01/2032 Callable @ 103.313 03/01/2027	64,000	63,863
TriMas Corp - 144A 4.125% 04/15/2029 Callable @ 101.031 04/15/2025	63,000	56,549
TriNet Group Inc - 144A 7.125% 08/15/2031 Callable @ 103.563 08/15/2026	48,000	48,247
Trinity Industries Inc - 144A 7.750% 07/15/2028 Callable @ 103.875 07/15/2025	60,000	61,333
Triton Water Holdings Inc - 144A 6.250% 04/01/2029 Callable @ 101.563 04/01/2025	147,000	131,805
Triumph Group Inc - 144A 9.000% 03/15/2028 Callable @ 104.500 03/15/2025	28,000	29,084
Uber Technologies Inc - 144A 7.500% 09/15/2027 Callable @ 101.875 09/15/2024	85,000	86,538
Uber Technologies Inc - 144A 4.500% 08/15/2029 Callable @ 102.250 08/15/2024	94,000	87,594
United Airlines Inc - 144A 4.375% 04/15/2026 Callable @ 100.000 10/15/2025	77,000	74,025
United Rentals North America Inc 4.875% 01/15/2028 Callable @ 100.813 01/15/2025	144,000	138,194
United Rentals Inc - 144A 6.125% 03/15/2034 Callable @ 103.063 03/15/2029	53,000	51,771
VistaJet Malta Finance PLC / Vista Management Holding Inc - 144A 9.500% 06/01/2028 Callable @ 104.750 06/01/2025	36,000	32,219
Wabash National Corp - 144A 4.500% 10/15/2028 Callable @ 102.250 10/15/2024	68,000	61,001
WESCO Distribution Inc - 144A 7.125% 06/15/2025	70,000	70,043
WESCO Distribution Inc - 144A 7.250% 06/15/2028 Callable @ 102.417 06/15/2024	200,000	203,149
WESCO Distribution Inc - 144A 6.375% 03/15/2029 Callable @ 103.188 03/15/2026	96,000	95,278
WESCO Distribution Inc - 144A 6.625% 03/15/2032 Callable @ 103.313 03/15/2027	35,000	34,827
White Cap Buyer LLC - 144A 6.875% 10/15/2028 Callable @ 101.719 10/15/2024	19,000	18,359
Williams Scotsman Inc - 144A 7.375% 10/01/2031 Callable @ 103.688 10/01/2026	57,000	58,267
(4) Wolverine Escrow LLC - 144A 13.125% 11/15/2027 Callable @ 103.281 11/15/2024	20,000	400
(4) Wolverine Escrow LLC - 144A 9.000% 11/15/2026 Callable @ 102.250 11/15/2024	109,000	13,080
(4) Wolverine Escrow LLC - 144A 8.500% 11/15/2024	5,000	600
XPO Inc 7.125% 02/01/2032 Callable @ 103.563 02/01/2027	35,000	35,259
XPO Inc - 144A 6.250% 06/01/2028 Callable @ 103.125 06/01/2025	45,000	44,829
		\$ 7,178,664

Information Technology (5.4%)

ACI Worldwide Inc - 144A 5.750% 08/15/2026 Callable @ 100.000 08/15/2024	69,000	68,655
Ahead DB Holdings LLC - 144A 6.625% 05/01/2028 Callable @ 103.313 05/01/2024	72,000	65,430
Clarivate Science Holdings Corp - 144A 3.875% 06/30/2028 Callable @ 101.938 06/30/2024	40,000	36,435
Clarivate Science Holdings Corp - 144A 4.875% 06/30/2029 Callable @ 102.438 06/30/2024	84,000	76,567

CommScope Inc - 144A 4.750% 09/01/2029 Callable @ 102.375 09/01/2024	118,000	82,305
CommScope Technologies Finance LLC - 144A 6.000% 06/15/2025	98,000	77,420
CommScope Technologies LLC - 144A 5.000% 03/15/2027 Callable @ 100.000 03/15/2025	5,000	1,700
CommScope Finance LLC - 144A 8.250% 03/01/2027	200,000	77,006
CommScope Finance LLC - 144A 6.000% 03/01/2026	161,000	143,894
Conduent Business Services LLC / Conduent State & Local Solutions Inc - 144A 6.000% 11/01/2029 Callable @ 103.000 11/01/2024	90,000	81,450
Emerald Debt Merger Sub LLC - 144A 6.625% 12/15/2030 Callable @ 103.313 06/15/2026	180,000	178,538
Entegris Inc - 144A 4.375% 04/15/2028 Callable @ 100.000 04/15/2025	56,000	52,203
Entegris Inc - 144A 3.625% 05/01/2029 Callable @ 102.719 05/01/2024	89,000	78,758
Entegris Escrow Corp - 144A 4.750% 04/15/2029 Callable @ 100.000 01/15/2029	53,000	49,981
Entegris Escrow Corp - 144A 5.950% 06/15/2030 Callable @ 102.975 06/15/2025	53,000	51,618
EquipmentShare.com Inc - 144A 8.625% 05/15/2032 Callable @ 104.313 05/15/2027	27,000	27,537
Gartner Inc - 144A 3.625% 06/15/2029 Callable @ 101.813 06/15/2024	30,000	26,850
Imola Merger Corp - 144A 4.750% 05/15/2029 Callable @ 102.375 05/15/2024	225,000	207,065
Minerva Merger Sub Inc - 144A 6.500% 02/15/2030 Callable @ 103.250 02/15/2025	45,000	40,513
NCR Corp - 144A 5.000% 10/01/2028 Callable @ 101.250 10/01/2024	35,000	32,239
NCR Corp - 144A 5.125% 04/15/2029 Callable @ 101.281 04/15/2025	125,000	114,864
NCR Atleos Escrow Corp - 144A 9.500% 04/01/2029 Callable @ 104.750 10/01/2026	82,000	87,157
ON Semiconductor Corp - 144A 3.875% 09/01/2028 Callable @ 100.969 09/01/2024	118,000	107,079
Presidio Holdings Inc - 144A 4.875% 02/01/2027 Callable @ 100.000 02/01/2025	40,000	39,990
RingCentral Inc - 144A 8.500% 08/15/2030 Callable @ 104.250 08/15/2026	61,000	62,092
SS&C Technologies Inc - 144A 5.500% 09/30/2027 Callable @ 100.000 03/30/2025	220,000	213,844
Seagate HDD Cayman - 144A 8.250% 12/15/2029 Callable @ 104.125 07/15/2026	46,000	48,878
Seagate HDD Cayman - 144A 8.500% 07/15/2031 Callable @ 104.250 07/15/2026	12,000	12,811
Sinclair Television Group Inc - 144A 5.125% 02/15/2027 Callable @ 100.000 08/15/2024	20,000	17,840
Square Inc 3.500% 06/01/2031 Callable @ 100.000 03/01/2031	180,000	152,055
Synaptics Inc - 144A 4.000% 06/15/2029 Callable @ 102.000 06/15/2024	37,000	32,492
II- 144A VI Inc - 5.000% 12/15/2029 Callable @ 102.500 12/14/2024	181,000	166,983
Xerox Holdings Corp - 144A 8.875% 11/30/2029 Callable @ 104.438 11/30/2026	48,000	45,968
		\$ 2,558,217

Materials (6.0%)

Allegheny Technologies Inc 5.875% 12/01/2027 Callable @ 100.000 12/01/2024	66,000	64,658
Allegheny Technologies Inc 4.875% 10/01/2029 Callable @ 102.438 10/01/2024	45,000	41,903
Allegheny Technologies Inc 5.125% 10/01/2031 Callable @ 102.563 10/01/2026	23,000	20,957
ATI Inc 7.250% 08/15/2030 Callable @ 103.625 08/15/2026	43,000	43,992
Ardagh Packaging Finance PLC / Ardagh Holdings USA Inc - 144A 5.250% 08/15/2027 Callable @ 100.000 08/15/2024	200,000	102,000
Avient Corp - 144A 7.125% 08/01/2030 Callable @ 103.563 08/01/2025	19,000	19,227
Axalta Coating Systems LLC / Axalta Coating Systems Dutch Holding B BV - 144A 4.750% 06/15/2027 Callable @ 101.188 06/15/2024	150,000	143,975
Berry Global Inc - 144A 4.500% 02/15/2026	15,000	14,573
Berry Global Escrow Corp - 144A 4.875% 07/15/2026 Callable @ 100.000 07/15/2024	7,000	6,849
Big River Steel LLC / BRS Finance Corp - 144A 6.625% 01/31/2029 Callable @ 101.656 09/15/2024	87,000	86,675
Boise Cascade Co - 144A 4.875% 07/01/2030 Callable @ 102.438 07/01/2025	10,000	9,168
Carpenter Technology Corp 6.375% 07/15/2028 Callable @ 101.594 07/15/2024	50,000	49,734
Carpenter Technology Corp 7.625% 03/15/2030 Callable @ 103.813 03/15/2025	17,000	17,320
Chemours Co/The - 144A 5.750% 11/15/2028 Callable @ 101.917 11/15/2024	178,000	163,295
Chemours Co/The - 144A 4.625% 11/15/2029 Callable @ 102.313 11/15/2024	25,000	21,478
Cleveland- 144A Cliffs Inc - 4.625% 03/01/2029 Callable @ 101.156 03/01/2025	40,000	37,028
Cleveland- 144A Cliffs Inc - 4.875% 03/01/2031 Callable @ 102.438 03/01/2026	29,000	25,405
Cleveland- 144A Cliffs Inc - 6.750% 04/15/2030 Callable @ 103.375 04/15/2026	45,000	44,166
Element Solutions Inc - 144A 3.875% 09/01/2028 Callable @ 100.969 09/01/2024	100,000	90,009
INEOS Finance PLC - 144A 7.500% 04/15/2029 Callable @ 103.750 04/15/2026	200,000	201,137
Kaiser Aluminum Corp - 144A 4.500% 06/01/2031 Callable @ 102.250 06/01/2026	30,000	26,267
Knife River Holding Co - 144A 7.750% 05/01/2031 Callable @ 103.875 05/01/2026	20,000	20,770
LABL Escrow Issuer LLC - 144A 10.500% 07/15/2027 Callable @ 100.000 07/15/2024	35,000	34,375
LABL Escrow Issuer LLC - 144A 6.750% 07/15/2026 Callable @ 100.000 07/15/2024	130,000	128,290
Mauser Packaging Solutions Holding Co - 144A 9.250% 04/15/2027 Callable @ 106.938 10/15/2024	100,000	97,991

Mauser Packaging Solutions Holding Co - 144A 7.875% 04/15/2027 Callable @ 103.938 02/15/2025	295,000	300,531
NOVA Chemicals Corp - 144A 5.250% 06/01/2027 Callable @ 100.000 03/03/2027	20,000	18,816
NOVA Chemicals Corp - 144A 4.250% 05/15/2029 Callable @ 102.125 05/15/2024	106,000	88,747
NOVA Chemicals Corp - 144A 8.500% 11/15/2028 Callable @ 104.250 11/15/2025	39,000	40,991
NOVA Chemicals Corp - 144A 9.000% 02/15/2030 Callable @ 104.500 08/15/2026	37,000	38,092
Novelis Corp - 144A 4.750% 01/30/2030 Callable @ 102.375 01/30/2025	45,000	41,173
Owens- 144A Brockway Glass Container Inc - 6.625% 05/13/2027	68,000	67,941
Scotts Miracle Gro Co/The 5.250% 12/15/2026 Callable @ 100.000 12/15/2024	135,000	130,997
Scotts Miracle Gro Co/The 4.500% 10/15/2029 Callable @ 102.250 10/15/2024	14,000	12,527
Scotts Miracle Gro Co/The 4.375% 02/01/2032 Callable @ 102.188 08/01/2026	56,000	47,126
Scotts Miracle Gro Co/The 4.000% 04/01/2031 Callable @ 102.000 04/01/2026	101,000	85,287
Summit Materials LLC / Summit Materials Finance Corp - 144A 5.250% 01/15/2029 Callable @ 101.313 07/15/2024	54,000	51,899
Summit Materials LLC / Summit Materials Finance Corp - 144A 7.250% 01/15/2031 Callable @ 103.625 01/15/2027	24,000	24,662
Trinseo Materials Operating SCA / Trinseo Materials Finance Inc - 144A 5.375% 09/01/2025	21,000	16,687
Trinseo Materials Operating SCA / Trinseo Materials Finance Inc - 144A 5.125% 04/01/2029 Callable @ 101.281 04/01/2025	146,000	37,508
Trivium Packaging Finance BV - 144A 5.500% 08/15/2026 Callable @ 100.000 08/15/2024	200,000	196,295
United States Steel Corp 6.875% 03/01/2029 Callable @ 101.719 03/01/2025	7,000	7,009
WR Grace Holdings LLC - 144A 5.625% 08/15/2029 Callable @ 102.813 08/15/2024	28,000	25,061
WR Grace & Co- 144A Conn - 4.875% 06/15/2027 Callable @ 101.219 06/15/2024	119,000	112,935
		\$ 2,855,526
Real Estate (0.8%)		
Iron Mountain Inc - 144A 5.000% 07/15/2028 Callable @ 101.250 07/15/2024	7,000	6,597
Iron Mountain Inc - 144A 5.250% 07/15/2030 Callable @ 102.625 07/15/2025	95,000	88,181
Kennedy Wilson Inc 5.000% 03/01/2031 Callable @ 102.500 03/01/2026	20,000	15,547
RHP Hotel Properties LP / RHP Finance Corp - 144A 4.500% 02/15/2029 Callable @ 101.500 02/15/2025	158,000	145,362
RHP Hotel Properties LP / RHP Finance Corp - 144A 7.250% 07/15/2028 Callable @ 103.625 07/15/2025	19,000	19,298
RHP Hotel Properties LP / RHP Finance Corp - 144A 6.500% 04/01/2032 Callable @ 103.250 04/01/2027	59,000	57,845
MGM Growth Properties Operating Partnership LP / MGP Finance Co- 144A Issuer Inc - 5.750% 02/01/2027 Callable @ 100.000 11/01/2026	44,000	43,638
		\$ 376,468
Utilities (1.5%)		
AmeriGas Partners LP / AmeriGas Finance Corp 5.875% 08/20/2026 Callable @ 100.000 05/20/2026	80,000	78,662
AmeriGas Partners LP / AmeriGas Finance Corp - 144A 9.375% 06/01/2028 Callable @ 104.688 06/01/2025	39,000	40,617
Calpine Corp - 144A 5.250% 06/01/2026 Callable @ 100.000 06/01/2024	7,000	6,900
Calpine Corp - 144A 4.625% 02/01/2029 Callable @ 101.156 02/01/2025	69,000	63,391
Calpine Corp - 144A 5.000% 02/01/2031 Callable @ 102.500 02/01/2026	30,000	27,184
NRG Energy Inc 6.625% 01/15/2027 Callable @ 100.000 07/15/2024	9,000	8,982
NRG Energy Inc - 144A 3.375% 02/15/2029 Callable @ 100.844 02/15/2025	68,000	59,662
NRG Energy Inc - 144A 3.625% 02/15/2031 Callable @ 101.813 02/15/2026	18,000	15,245
NRG Energy Inc - 144A 7.000% 03/15/2033 Callable @ 100.000 12/15/2032	38,000	39,608
PG&E Corp 5.000% 07/01/2028 Callable @ 101.667 07/01/2024	40,000	38,112
PG&E Corp 5.250% 07/01/2030 Callable @ 102.625 07/01/2025	10,000	9,374
(2) VISTRA CORP - 144A 7.000% 12/15/2026 Callable @ 100.000 12/15/2026	70,000	69,151
Vistra Operations Co LLC - 144A 5.625% 02/15/2027	42,000	40,905
Vistra Operations Co LLC - 144A 5.000% 07/31/2027 Callable @ 100.000 07/31/2024	85,000	81,252
Vistra Operations Co LLC - 144A 4.375% 05/01/2029 Callable @ 102.188 05/01/2024	22,000	20,023
Vistra Operations Co LLC - 144A 7.750% 10/15/2031 Callable @ 103.875 10/15/2026	75,000	76,908
Vistra Operations Co LLC - 144A 6.875% 04/15/2032 Callable @ 103.438 04/15/2027	42,000	41,893
		\$ 717,869
TOTAL CORPORATE BONDS (COST: \$48,858,398)		\$ 44,689,337
COMMON STOCKS (1.3%)		
Communication Services (0.4%)	Shares	
(3) Frontier Communications Parent Inc	2,688	62,200

(3) iHeartMedia Inc	1,902	3,994
+^(3) INTELSAT EMERGENCE SA	3,888	106,920
(3) National CineMedia Inc	2,371	10,148
		<u>\$ 183,262</u>
Consumer Discretionary (0.5%)		
+^(3) CLAIRE'S STORES	58	11,600
(3) Clear Channel Outdoor Holdings	4,640	6,450
+^(3) MyTheresa Series B Common Shares	21,320	5,330
+^(1)(3) NMG Parent LLC	240	24,600
VICI Properties, Inc	8,709	248,642
		<u>\$ 296,622</u>
Energy (0.0%)		
(3) Chesapeake Energy Corp	12	1,079
		<u>\$ 1,079</u>
Health Care (0.3%)		
+^(3) ENVISION HEALTHCARE CORP	131	1,113
+^(3) ENDO LUX FIN CO	930	26,505
+^(3) Endo Lux Equity	101	2,879
+^(3) Mallinckrodt Equity	1,199	61,449
+^(1)(3) International Oncology Care Inc	1,633	27,516
		<u>\$ 119,462</u>
Materials (0.0%)		
(3) Venator Finance Sarl/ Venator Materials	12	8,400
		<u>\$ 8,400</u>
TOTAL COMMON STOCK (COST: \$1,212,006)		<u>\$ 608,825</u>
CONVERTIBLE PREFERRED STOCKS (0.3%)		
Consumer Discretionary (0.3%)	Shares	
+^ CLAIRE'S CONVERTIBLE PREFERRED EQUITY	49	95,550
+^ MYT HOLDING CO (144A Series A)	53,840	30,689
		<u>126,239</u>
TOTAL CONVERTIBLE PREFERRED STOCK (COST: \$75,999)		<u>\$ 126,239</u>
WARRANTS (0.0%)		
Consumer Discretionary (0.0%)		
+^(3) NMG WARRANTS	690	\$ 9,143
TOTAL WARRANTS (COST: \$1,797)		<u>\$ 9,143</u>
TOTAL INVESTMENTS IN SECURITIES (COST: \$50,148,200) (96.3%)		<u>\$ 45,433,544</u>
OTHER ASSETS LESS LIABILITIES (3.7%)		<u>\$ 1,765,434</u>
NET ASSETS (100%)		<u><u>\$ 47,198,978</u></u>

(1) All or a portion of the security is considered restricted at April 30, 2024. See Note 2.

(2) Security is perpetual and thus, does not have a predetermined maturity date. The coupon rate for this security is fixed for a period of time and may be structured to adjust thereafter. The date shown, if applicable, reflects the next call date. The coupon rate shown is the rate in effect as of April 30, 2024.

(3) Non-income producing security.

(4) Issue is in default.

(5) Interest or dividend is partial paid-in-kind and partial cash. Rate paid in-kind is shown in parenthesis.

+ The level 3 assets were a result of unavailable quoted prices from and active market or the unavailability of other significant observable inputs. See Footnote 3.

* Indicates all or a portion of bonds are segregated by the custodian to cover when-issued or delayed-delivery purchases when they occur.

#When-issued purchase as of April 30, 2024.

^ Deemed by management to be illiquid security. See Footnote. Total fair value of illiquid securities amount to \$403,294 representing 0.85% of net assets as of April 30, 2024.

144A - Security exempt from registration under Rule 144A of the Securities Act of 1933. These securities are deemed to be liquid under procedures approved by the Fund's Board of Trustees and may normally be sold to qualified institutional buyers in transactions exempt from registration. Total fair value of Rule 144A Securities amounts to \$36,647,642 representing 77.6% of net assets as of April 30, 2024.

PLC - Public Limited Company

NOTE: INVESTMENT IN SECURITIES (unaudited)

As of April 30, 2024, the net unrealized appreciation (depreciation) based on the cost of investments for federal income tax purposes was as follows:

	<u>Integrity High Income Fund</u>
Investments at cost	50,148,200
Unrealized appreciation	561,577
Unrealized depreciation	(5,276,233)
Net unrealized appreciation (depreciation)*	(4,714,656)

*Differences between financial reporting-basis and tax-basis unrealized appreciation/(depreciation) are due to differing treatment of wash sales and market discount.

NOTE: FAIR VALUE MEASUREMENTS (unaudited)

Various inputs are used in determining the value of the Funds' investments. These inputs are summarized in three broad levels: Level 1 inputs are based on quoted prices in active markets for identical securities. Level 2 inputs are based on significant observable inputs (including quoted prices for similar securities, interest rates, prepayment speeds, credit risk, etc.) Level 3 inputs are based on significant unobservable inputs (including the Fund's own assumptions in determining the fair value of investments.) The following is a summary of the inputs used to value the Funds' investments as of April 30, 2024:

Integrity High Income Fund

	Level 1	Level 2	Level 3	Total
Common Stocks	340,913	—	267,912	608,825
Corporate Bonds	—	44,689,337	—	44,689,337
Convertible Preferred Stock	—	—	126,239	126,239
Warrants	—	—	9,143	9,143
Total	\$340,913	\$44,689,337	\$403,294	\$45,433,544

High Income Fund	Balance as 7/31/2023	Purchases	Sales	Realized Gain/(Loss)	Change in unrealized appreciation/depreciation	Balance as 4/30/2024
Common Stock	\$ 186,215	\$ 237,982	\$ 0	\$ 0	(\$156,285)	\$ 267,912
Corporate Bonds	\$ 41	\$ 172,036	(\$172,795)	\$ 32	\$ 686	\$ -
Convertible Preferred Stock	\$ 137,270	\$ 0	\$ 0	\$ 0	(\$ 11,031)	\$ 126,239
Warrants	\$ 15,533	\$ 0	\$ 0	\$ 7,585	(\$ 13,975)	\$ 9,143

Asset Class	Fair Value at April 30, 2024	Valuation Technique	Unobservable Inputs	Range	Valuation from Input	Weighted Average
Common Stock	\$ 240,396	Market Comparable Transaction	Indicative Value	\$0.25 - \$200.00	Decrease	\$ 49.00
Common Stock	\$ 27,516	Market Comparable Companies	EBITDA Multiple	4.72x	Decrease	4.72x
Corporate Bonds	\$ —	Market Comparable Companies	Indicative Value	\$0	Decrease	\$ 0.00
Convertible Preferred Stock	\$ 126,239	Market Comparable Transaction	Indicative Value	\$0.57 - \$1,950.00	Increase	\$ 1,476.09
Warrants	\$ 9,143	Market Comparable Transaction	Indicative Value	\$0.01 - \$13.25	Decrease	\$ 13.25